

Media Relations
Ph. +39 06 83055699
Fax +39 06 83053771
e-mail: ufficiostampa@enel.it

Investor Relations
Ph. +39 06 83057008
Fax +39 06 83053771
e-mail: investor.relations@enel.it
www.enel.it

ENEL: LAUNCHES EURO 5 BILLION REVOLVING CREDIT FACILITY

Rome, 24 October 2005 – Enel S.p.A. has mandated Citigroup Global Markets Limited, J.P. Morgan plc and Mediobanca – Banca di Credito Finanziario S.p.A., as Mandated Lead Arrangers and Joint Bookrunners, to arrange a Euro 5 billion Revolving Credit Facility for general corporate purposes. The new facility will replace ahead of its expiry the existing Euro 3 billion Revolving Credit Facility dated 4 December 2003, enabling Enel to take advantage of the favorable market environment to improve overall terms and conditions of its funding.

The tenor of the new facility will be 5 years with two extension options of one year each at the end of year five and year six, taking the maximum possible tenor of the facility to 7 years.

The margin will be reduced to 15 basis points over Euribor on a flat basis for the whole tenor of the facility and commitment fee will be 4.5 basis points.

Syndication of the transaction is expected to be launched during this week.