## press release

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## **ENEL: LAUNCHES EURO 5 BILLION REVOLVING CREDIT FACILITY**

**Rome, 24 October 2005** – Enel S.p.A. has mandated Citigroup Global Markets Limited, J.P. Morgan plc and Mediobanca – Banca di Credito Finanziario S.p.A., as Mandated Lead Arrangers and Joint Bookrunners, to arrange a Euro 5 billion Revolving Credit Facility for general corporate purposes. The new facility will replace ahead of its expiry the existing Euro 3 billion Revolving Credit Facility dated 4 December 2003, enabling Enel to take advantage of the favorable market environment to improve overall terms and conditions of its funding.

The tenor of the new facility will be 5 years with two extension options of one year each at the end of year five and year six, taking the maximum possible tenor of the facility to 7 years.

The margin will be reduced to 15 basis points over Euribor on a flat basis for the whole tenor of the facility and commitment fee will be 4.5 basis points.

Syndication of the transaction is expected to be launched during this week.