

MEDIA RELATIONS

Ph. +39 06 83055699 - Fax +39 06 83053771
e-mail: ufficiostampa@enel.com

INVESTOR RELATIONS

Ph. +39 06 83057975 - Fax +39 06 83053771
e-mail: investor.relations@enel.com

www.enel.it

NOT FOR RELEASE IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN

This announcement is not an offer for subscription and/or sale of the notes in the United States, Australia, Canada or Japan. The notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, any U.S. person as defined in Regulation S under the Securities Act (Regulation S), except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

ENEL INCREASES BOND ISSUE FOR ITALIAN AND EUROPEAN RETAIL INVESTORS TO 3 BILLION EUROS AND BRINGS FORWARD CLOSURE OF OFFER PERIOD TO TOMORROW

Rome, February 18th, 2010 – As provided for in the prospectus, Enel S.p.A. ("Enel") announces that, in agreement with the coordinators of the offering, it has exercised the option to increase the nominal value of the pan European offer of bonds reserved for retail investors up to the maximum overall amount of 3 billion euros. Up to the overall ceiling of 3 million bonds with a face value of 1,000 euros each will be issued.

Enel also announces that, in agreement with the coordinators of the offering, the offer period will close ahead of schedule tomorrow, Friday February 19th, 2010, following the full placement of the maximum of 3 million bonds.

The success of the issue underscores the public's confidence in the strength of the Enel Group.

As envisaged in the prospectus, the volume of orders received, the consequent breakdown of the issue between fixed and floating-rate bonds and the associated interest rates will be announced within 5 days of the close of the offer period (i.e. by Friday, February 26th, 2010).