



**Green Power**

**ENEL - MEDIA RELATIONS**

P +39 06 83055699 - F +39 06 83053771  
e-mail: ufficiostampa@enel.com

**ENEL - INVESTOR RELATIONS**

P +39 06 83057975 - F +39 06 83053771  
e-mail: investor.relations@enel.com

[enelgreenpower.com](http://enelgreenpower.com)

Press  
Release

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## **ENEL GREEN POWER MEETS WITH THE BANKS OF THE INSTITUTIONAL IPO CONSORTIUM**

**Rome, September 8<sup>th</sup>, 2010** - The management of Enel Green Power SpA, headed by Chairman Luigi Ferraris and Chief Executive Officer Francesco Starace, appointed by the Company's Board of Directors held on September 7<sup>th</sup>, 2010, met today with analysts of the underwriting consortium mandated for the proposed initial offering of the Company's ordinary shares with institutional investors.

During the meeting, the Enel Green Power management team presented the following:

- Enel Green Power Group activities in electricity generation from renewable resources in Italy and abroad;
- Enel Green Power Group results in 2008 and 2009 (including also pro forma figures for 2009 showing the potential impact of the acquisition of 60% of the share capital of ECYR – now Enel Green Power España – which was finalized on March 22<sup>nd</sup> 2010, and the recapitalisation of the Company carried out on March 17<sup>th</sup>, 2010). Specifically, pro forma 2009 revenues amounted to 2,109 million euros (compared with the reported consolidated figure of 1,895 million euros), pro forma 2009 EBITDA amounted to 1,331 million euros (compared with the consolidated figure of 1,207 million euros) and the Group's pro forma net income amounted to 453 million euros (compared with a consolidated figure of 418 million euros);
- Enel Green Power Group results for the first half of 2010 (already presented to the market with a press release dated July 29<sup>th</sup> 2010) compared with the same period of 2009;
- Enel Green Power Group strategic outlook, already discussed with investors during the presentation of Enel's business plan on March 18<sup>th</sup>, 2010.