

MEDIA RELATIONS

Ph. +39 06 83055699 - Fax +39 06 83053771
e-mail: ufficiostampa@enel.com

INVESTOR RELATIONS

Ph. +39 06 83057975 - Fax +39 06 83053771
e-mail: investor.relations@enel.com

www.enel.it

These materials may not be published, distributed or transmitted in the United States. These materials do not constitute an offer to sell or the solicitation of an offer to buy the securities discussed herein in the United States, Italy or any other jurisdiction. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the Securities Act.

ENEL GREEN POWER IPO: ENEL SETS FINAL PRICE OF 1.6 EUROS PER SHARE

Rome, October 30th, 2010 – Within the framework of the global offering of Enel Green Power ("EGP") shares, Enel S.p.A. ("Enel"), in consultation with the Joint Global Coordinators and the Joint Bookrunners, has set the final offering price at 1.6 euros per share.

The final price, which is identical for both the public offering and the offering to institutional investors, was set by taking account, *inter alia*, conditions in financial markets in Italy and abroad, the volume and quality of the expressions of interest received from institutional investors, as well as the volume of applications received in the public offering.

The offering generated total gross demand for around 1,780 million shares, compared with the 1,415 million EGP shares involved in the global offering, which could be supplemented by a maximum of 210 million additional shares that the Global Coordinators, within 30 days from the start of trading of EGP shares (scheduled to begin November 4th), could purchase through the exercise of the greenshoe option reserved for them.

The public offering in Italy and Spain generated demand for around 1,260 million EGP shares from approximately 340,000 investors. Demand from institutional investors amounted to about 520 EGP million shares.