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Press Release

ENEL: BOND ISSUE TOTALLING 2,250 MILLION EUROS PLACED ON THE EUROPEAN MARKET

Rome, October 17th, 2011 - Enel S.p.A. (rated A-/A-2 by S&P's, A3/P-2 by Moody's and A-/F-2 by Fitch), through its subsidiary Enel Finance International N.V., placed today on the European market a multi-tranche bond issue totalling 2,250 million euros targeted at institutional investors. These bonds are issued within the framework of the *Global Medium Term Notes* programme and in accordance with the resolution adopted by Enel S.p.A.'s Board of Directors on June 16th, 2011.

The transaction, led by a syndicate of banks with Barclays, BNP Paribas, Deutsche Bank acting as global coordinators and Banca Imi, BBVA, Banco Santander and UniCredit acting as joint-bookrunners, raised subscriptions worth about 12 billion euros and consists of the following tranches (all guaranteed by Enel S.p.A.):

- EUR 1,250 million rate 4.625% bond due June 24th, 2015;
- EUR 1,000 million rate 5.750% bond due October 24th, 2018.

The above indicated tranches are expected to be listed soon on regulated markets.

Enel SpA – Registered Office 00198 Roma, Viale Regina Margherita 137 – Companies Register of Roma and Tax I.D. 00811720580 – R.E.A. of Roma 756032 - VAT Code 00934061003
Stock Capital Euro 9,403,357,795 (at December 31, 2010) fully paid-in