



Press  
Release

**MEDIA RELATIONS**

Ph. +39 06 83055699 - Fax +39 06 83053771  
e-mail: ufficiostampa@enel.com

**INVESTOR RELATIONS**

Ph. +39 06 83057975 - Fax +39 06 83057940  
e-mail: investor.relations@enel.com

[enel.com](http://enel.com)

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## **ENEL SUCCESSFULLY CLOSES BOND OFFERING: DEMAND FROM RETAIL INVESTORS OVER 5 BILLION EUROS**

- *Annual gross effective yield to maturity on the fixed-rate bonds equal to 4.885%*
- *Interest rate on floating-rate bonds: 6-month Euribor plus a spread of 310 basis points*

**Rome, February 16<sup>th</sup>, 2012** – Thanks to its great success, Enel's public offering of fixed and floating-rate bonds for retail investors was closed in advance on February 13<sup>th</sup>, 2012. Enel increased the nominal value of the offering to the maximum of 3 billion euros, while demand was over 5 billion euros.

The strong demand for the issue underscores the public's confidence in the strength of the Enel Group.

The total amount issued came to 2.5 billion euros for the fixed-rate bonds, allotted to 126,172 investors, and 500 million euros for the floating-rate bonds, allotted to 30,037 investors.

The rating for the bonds will be announced in a subsequent press release as soon as it is issued by the rating agencies.

### **Fixed-rate bonds (ENEL TF 2012-2018)**

The fixed-rate bonds will pay a nominal annual gross interest rate equal to 4.875% and will be issued at a price equal to 99.95% of their nominal value. The annual gross effective yield to maturity is equal to 4.885%, calculated as the sum of a spread of 310 basis points and the 6-year mid-swap rate. Accrued interest will be paid to investors annually in arrears. The issue date and interest accrual date for the fixed-rate bonds is February 20<sup>th</sup>, 2012 and the maturity date is February 20<sup>th</sup>, 2018.

Enel SpA – Registered Office 00198 Roma, Viale Regina Margherita 137 – Companies Register of Roma and Tax I.D. 00811720580 – R.E.A. of Roma 756032 - VAT Code 00934061003  
Stock Capital Euro 9,403,357,795 (at December 31, 2010) fully paid-in

### **Floating-rate bonds (ENEL TV 2012-2018)**

Interest on the floating-rate bonds will be paid to investors semi-annually in arrears. The nominal annual floating rate will be calculated as the sum of 6-month Euribor and a spread of 310 basis points. The floating-rate bonds will be issued at a price equal to 100% of their nominal value. Following the today's fixing of 6-month Euribor at 1.339%, the nominal annual rate of the first coupon to be paid on August 20<sup>th</sup>, 2012 is equal to 4.439%. The issue date and interest accrual date for the floating-rate bonds is February 20<sup>th</sup>, 2012 and the maturity date is February 20<sup>th</sup>, 2018.

As provided for in the prospectus, the information on the interest rate, yield, spread, issue date, interest accrual date and payment date for the fixed-rate bonds and floating-rate bonds will also be announced in a notice to be published on Friday, February 17<sup>th</sup>, 2012.