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Release

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## **ENEL: BOND ISSUE TOTALLING 2 BILLION EUROS PLACED ON THE EUROPEAN MARKET**

**Rome, October 8<sup>th</sup>, 2012** – Enel S.p.A. (BBB+/A-2 rating from S&P's, Baa1/P-2 from Moody's, BBB+/F-2 from Fitch), acting through its subsidiary Enel Finance International N.V., today placed a total of 2 billion euros in a multi-tranche bond issue for institutional investors on the European market. The issue was executed as authorised by Enel S.p.A.'s Board of Directors on September 11<sup>th</sup>, 2012 under the Global Medium Term Notes programme.

The transaction, carried out by a syndicate of banks composed of Bank of America Merrill Lynch, Barclays, Deutsche Bank, J.P. Morgan, Royal Bank of Scotland and Société Générale Corporate & Investment Banking as the global coordinators and Banco Bilbao Vizcaya Argentaria, Credit Suisse, Goldman Sachs International, ING, Santander Global Banking and Markets and UBS Investment Bank as the joint-bookrunners, generated demand in excess of 12 billion euros and is structured into the following tranches (all guaranteed by Enel S.p.A.):

- 1 billion euros at a rate of 3.625% maturing on April 17<sup>th</sup>, 2018;
- 1 billion euros at a rate of 4.875% maturing on April 17<sup>th</sup>, 2023.

The tranches will be listed on regulated markets in the coming days.

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