



Press
Release

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ENEL ENERGY EUROPE CLOSSES THE PUBLIC OFFER OF ENDESA'S SHARES: RETAIL INVESTORS PLACE ORDERS WORTH 1.7 TIMES THE INITIAL OFFER AMOUNT

Rome, November 20th, 2014 – Following yesterday's closure of the public offer of Endesa S.A. shares to retail investors by Enel Energy Europe S.L. ("EEE"), it is hereby announced that, according to the information provided by the Joint Global Coordinators, demand totalled approximately 1.7 times the amount initially aimed at retail investors.

Considering the results of the public offer, EEE, having taken advice from the Joint Global Coordinators, has decided to avail itself of the possibility to increase the number of shares originally aimed at retail investors, allocating to the public offer a further 11,333,823 shares, thus increasing the total number of shares aimed at retail investors to 34,810,500 shares. The allocation of the shares to retail investors will be made in accordance with the provisions indicated in the prospectus.

Following the closure of the offer aimed at institutional investors, expected today, the final pricing and the number of shares in the global offer will be made public.

This announcement is not an offer to sell or a solicitation of any offer to buy any securities issued by Endesa, S.A. in the United States or in any jurisdiction where such offer or sale would be unlawful.

In any EEA Member State, other than Spain, that has implemented Directive 2003/71/EC as amended (together with any applicable implementing measures in any member State, the "Prospectus Directive"), this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive.

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This press release as well as the Spanish prospectus (folleto informativo) do not constitute an offer to sell Endesa securities in Chile. Both EEE and Endesa Chile have no intention to make whatsoever offer in such jurisdiction.

The official prospectus of the Offer (folleto informativo) is available on the CNMV's website (www.cnmv.es) and on the Endesa website (www.endesa.com).

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