



Press
Release

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RESPONSE TO MEDIA REPORTS

Rome, October 27, 2015 – Enel S.p.A. (“Enel”) and Enel Green Power S.p.A. (“EGP”) announce in response to recent media reports that their respective Boards of Directors have begun to examine the possibility of an integration of EGP's operations in Enel, for which they have selected legal and financial advisors. The possible implementation of this corporate integration is not due to involve any public offer by Enel to purchase and/or exchange EGP shares.

Enel and EGP will promptly inform the market of any decisions adopted by their respective Boards concerning the above mentioned transaction.

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