



## PRESS RELEASE

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## ENEL AMERICAS CAPITAL INCREASE, FIRST PERIOD OF PRE-EMPTIVE OFFER COMPLETED

- *After exercising its pre-emptive rights, Enel subscribed and paid in 10,639,088,791 newly issued shares for a total consideration of approx. 1.72 billion US dollars*

**Rome, July 31<sup>st</sup>, 2019** – Enel S.p.A. (“Enel”) announces the completion of the first period of pre-emptive offer to the shareholders of its Chilean subsidiary Enel Américas S.A. (“Enel Américas”) of newly issued shares stemming from the capital increase of that company, for a total value of 3 billion US dollars. The capital increase was resolved by the Extraordinary Shareholders’ meeting of Enel Américas on April 30<sup>th</sup>, 2019.

During the offer period, which ran from June 27<sup>th</sup> to July 26<sup>th</sup>, 18,224,843,129 of the overall 18,729,788,686 newly issued shares involved in the capital increase were subscribed and paid in, equal to 97.3% of the total.

In this period Enel, after exercising its own pre-emptive rights, subscribed and paid in 10,639,088,791 newly issued shares, for a total amount of approximately 1.72 billion US dollars.

Therefore, at the end of the first period of the offer, pre-emptive rights for the subscription of 504,945,557 newly issued shares, equal to 2.7% of the total, had not been exercised. In accordance with the resolution of the Extraordinary Shareholders’ Meeting of Enel Américas referred to above, the unexercised pre-emptive rights will be offered for a period of 24 days, starting from August 6<sup>th</sup>, 2019, to those that subscribed newly issued shares during the first period of the offer.