



**PRESS
RELEASE**

Media Relations

T +39 06 8305 5699
ufficiostampa@enel.com

enel.com

Investor Relations

T +39 06 8305 7975
investor.relations@enel.com

enel.com

**ENEL PUBLISHES 2020 THIRD QUARTER AND NINE MONTHS GROUP
OPERATING DATA REPORT**

Rome, October 23rd, 2020 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the third quarter and nine months of 2020.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com).

Enel Group

Quarterly bulletin

9M 2020



Quarterly bulletin

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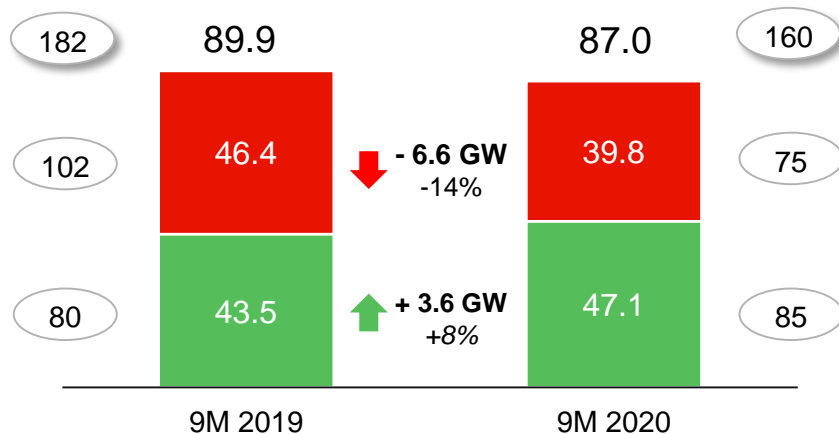


Global Power Generation

Operating data 9M 2020



Installed capacity (GW) and production evolution¹

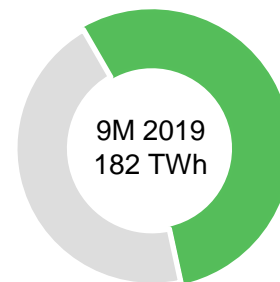


■ Renewables ■ Conventional Generation

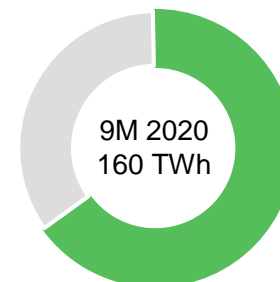
○ Production (TWh)

Emission free share of production^{1,2}

55% emission free



65% emission free



1. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).

Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)

Group	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,833	33.4%	27,891	32.4%	-0.2%	4
Wind	11,270	13.5%	8,815	10.2%	27.8%	974
Solar & Others	3,596	4.3%	2,246	2.6%	60.1%	542
Geothermal	882	1.1%	876	1.0%	0.6%	4
Total Renewables	43,580	52.3%	39,829	46.2%	9.4%	1,523
Nuclear	3,318	4.0%	3,318	3.8%	0.0%	-
Coal	9,634	11.6%	15,823	18.4%	-39.1%	-
CCGT	15,004	18.0%	14,991	17.4%	0.1%	53
Oil & Gas	11,863	14.2%	12,248	14.2%	-3.1%	-
Total Conventional Generation	39,819	47.7%	46,381	53.8%	-14.1%	53
Total consolidated capacity	83,400	100%	86,210	100%	-3.3%	1,576
Managed capacity	3,554		3,671		-3.2%	
Total installed capacity	86,953		89,881		-3.3%	

Production (GWh)

Group	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	46,608	30.6%	45,568	26.1%	2.3%	16,086
Wind	21,942	14.4%	18,932	10.9%	15.9%	7,258
Solar & Others	4,398	2.9%	2,921	1.7%	50.6%	1,634
Geothermal	4,611	3.0%	4,598	2.6%	0.3%	1,484
Total Renewables	77,560	50.9%	72,018	41.3%	7.7%	26,463
Nuclear	19,523	12.8%	20,245	11.6%	-3.6%	6,851
Coal	9,292	6.1%	32,247	18.5%	-71.2%	3,161
CCGT	31,947	21.0%	34,310	19.7%	-6.9%	12,945
Oil & Gas	14,099	9.3%	15,514	8.9%	-9.1%	5,393
Total Conventional Generation	74,861	49.1%	102,315	58.7%	-26.8%	28,350
Total consolidated production	152,421	100%	174,333	100%	-12.6%	54,813
Managed production	7,216		7,811		-7.6%	
Total production	159,637		182,144		-12.4%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	12,408	45.7%	12,426	45.0%	-0.1%	2
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	30	0.1%	-6.8%	-
Geothermal	769	2.8%	764	2.8%	0.7%	4
Total Renewables	13,978	51.5%	13,992	50.7%	-0.1%	6
Coal	6,206	22.9%	6,340	23.0%	-2.1%	-
CCGT	4,583	16.9%	4,535	16.4%	1.1%	48
Oil & Gas	2,389	8.8%	2,739	9.9%	-12.8%	-
Total Conventional Generation	13,178	48.5%	13,613	49.3%	-3.2%	48
Total	27,156	100%	27,606	100%	-1.6%	54

Production (GWh)

Italy	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	12,527	40.8%	12,472	35.9%	0.4%	4,146
Wind	893	2.9%	945	2.7%	-5.5%	210
Solar & Others	16	0.1%	40	0.1%	-61.1%	7
Geothermal	4,232	13.8%	4,260	12.3%	-0.7%	1,387
Total Renewables	17,668	57.6%	17,718	51.0%	-0.3%	5,749
Coal	6,110	19.9%	9,370	27.0%	-34.8%	2,166
CCGT	6,669	21.7%	7,415	21.4%	-10.1%	3,754
Oil & Gas	224	0.7%	215	0.6%	4.3%	88
Total Conventional Generation	13,003	42.4%	17,000	49.0%	-23.5%	6,008
Total	30,671	100%	34,717	100%	-11.7%	11,757

Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)

Iberia	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	4,749	22.3%	4,789	20.9%	-0.8%	2
Wind	2,377	11.1%	1,750	7.7%	35.8%	86
Solar & Others	352	1.7%	99	0.4%	257.1%	-
Total Renewables	7,478	35.0%	6,638	29.0%	12.7%	88
Nuclear	3,318	15.5%	3,318	14.5%	0.0%	-
Coal	2,764	13.0%	5,052	22.1%	-45.3%	-
CCGT	5,445	25.5%	5,480	24.0%	-0.6%	-
Oil & Gas	2,334	10.9%	2,377	10.4%	-1.8%	-
Total Conventional Generation	13,861	65.0%	16,227	71.0%	-14.6%	-
Total	21,339	100%	22,865	100%	-6.7%	88

Production (GWh)

Iberia	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	6,042	14.3%	3,947	8.5%	53.1%	1,328
Wind	3,481	8.3%	2,831	6.1%	22.9%	1,057
Solar & Others	420	1.0%	44	0.1%	847.8%	161
Total Renewables	9,943	23.6%	6,822	14.7%	45.7%	2,546
Nuclear	19,523	46.3%	20,245	43.5%	-3.6%	6,851
Coal	1,031	2.4%	6,354	13.6%	-83.8%	377
CCGT	8,470	20.1%	8,750	18.8%	-3.2%	3,660
Oil & Gas	3,184	7.6%	4,383	9.4%	-27.4%	1,142
Total Conventional Generation	32,208	76.4%	39,732	85.3%	-18.9%	12,029
Total	42,150	100%	46,554	100.0%	-9.5%	14,575

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	10,580	48.6%	10,579	50.3%	0.0%	-
Wind	1,845	8.5%	1,556	7.4%	18.6%	320
Solar & Others	1,787	8.2%	1,186	5.6%	50.6%	298
Geothermal	41	0.2%	41	0.2%	-0.2%	-
Total Renewables	14,252	65.4%	13,363	63.6%	6.7%	618
Coal	664	3.1%	808	3.8%	-17.8%	-
CCGT	4,168	19.1%	4,168	19.8%	0.0%	-
Oil & Gas	2,693	12.4%	2,686	12.8%	0.3%	-
Total Conventional Generation	7,525	34.6%	7,662	36.4%	-1.8%	-
Total	21,777	100.0%	21,025	100%	3.6%	618

Production (GWh)

Latin America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	27,868	54.4%	28,955	53.4%	-3.8%	10,547
Wind	4,548	8.9%	4,648	8.6%	-2.1%	2,016
Solar & Others	2,117	4.1%	2,044	3.8%	3.5%	734
Geothermal	160	0.3%	150	0.3%	6.9%	42
Total Renewables	34,694	67.7%	35,797	66.0%	-3.1%	13,340
Coal	2,150	4.2%	3,189	5.9%	-32.6%	619
CCGT	13,134	25.6%	13,919	25.7%	-5.6%	4,389
Oil & Gas	1,230	2.4%	1,309	2.4%	-6.0%	498
Total Conventional Generation	16,515	32.3%	18,418	34.0%	-10.3%	5,506
Total	51,208	100.0%	54,215	100.0%	-5.5%	18,847

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)

Rest of Europe	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	19	0.3%	19	0.2%	0.0%	-
Wind	909	14.4%	876	8.9%	3.7%	14
Solar & Others	123	2.0%	123	1.2%	0.0%	-
Total Renewables	1,051	16.7%	1,019	10.3%	3.2%	14
Coal	-	0.0%	3,623	36.6%	-100.0%	-
CCGT	809	12.8%	809	8.2%	0.0%	5
Oil & Gas	4,447	70.5%	4,447	44.9%	0.0%	-
Total Conventional Generation	5,255	83.3%	8,878	89.7%	-40.8%	5
Total	6,306	100%	9,897	100%	-36.3%	19

Production (GWh)

Rest of Europe	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	18	0.1%	31	0.1%	-42.2%	1
Wind	1,616	10.8%	1,239	4.3%	30.4%	542
Solar & Others	137	0.9%	133	0.5%	2.8%	53
Total Renewables	1,771	11.9%	1,403	4.9%	26.2%	596
Coal	-	0.0%	13,333	46.7%	-100.0%	-
CCGT	3,674	24.6%	4,226	14.8%	-13.1%	1,141
Oil & Gas	9,461	63.5%	9,606	33.6%	-1.5%	3,665
Total Conventional Generation	13,135	88.1%	27,166	95.1%	-51.6%	4,807
Total	14,906	100%	28,569	100%	-47.8%	5,403

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	77	1.3%	77	1.9%	0.0%	-
Wind	4,854	81.6%	3,490	85.4%	39.1%	459
Solar & Others	948	15.9%	450	11.0%	110.5%	210
Geothermal	72	1.2%	72	1.7%	0.0%	-
Total	5,951	100%	4,089	100%	45.5%	669

Africa, Asia & Oceania	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	513	58.9%	371	50.9%	38.2%	94
Solar & Others	357	41.1%	357	49.1%	0.0%	34
Total	870	100%	729	100%	19.5%	129

Production (GWh)

North America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	154	1.2%	163	1.8%	-5.7%	63
Wind	10,732	86.8%	8,526	93.7%	25.9%	3,181
Solar & Others	1,261	10.2%	220	2.4%	473.6%	533
Geothermal	218	1.8%	188	2%	16.4%	55
Total	12,364	100%	9,096	100%	35.9%	3,833

Africa, Asia & Oceania	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Wind	673	60.0%	742	62.8%	-9.4%	252
Solar & Others	448	40.0%	439	37.2%	2.0%	146
Total	1,120	100%	1,181	100%	-5.2%	398

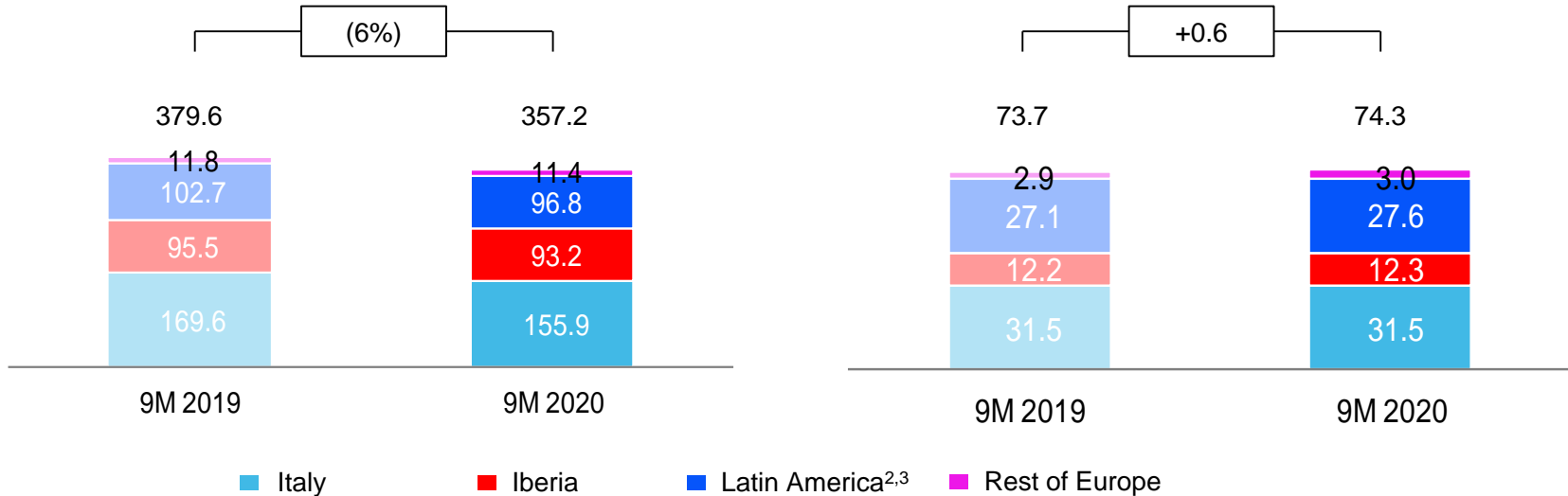
Global Infrastructure & Networks

Operating data 9M 2020



Electricity distributed (TWh)¹

End users (mn)¹



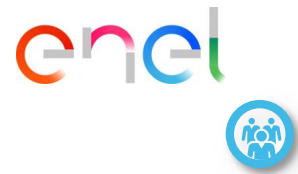
1. 2019 restated figures

2. Latin America breakdown – 9M 2020: Argentina 12.1 TWh, Brazil: 57.1 TWh, Chile: 11.9 TWh, Colombia: 10.2 TWh and Peru: 5.6 TWh. 9M 2019: Argentina: 12.8 TWh, Brazil: 60.6 TWh, Chile: 12.5 TWh, Colombia: 10.7 TWh and Peru: 6.2 TWh.

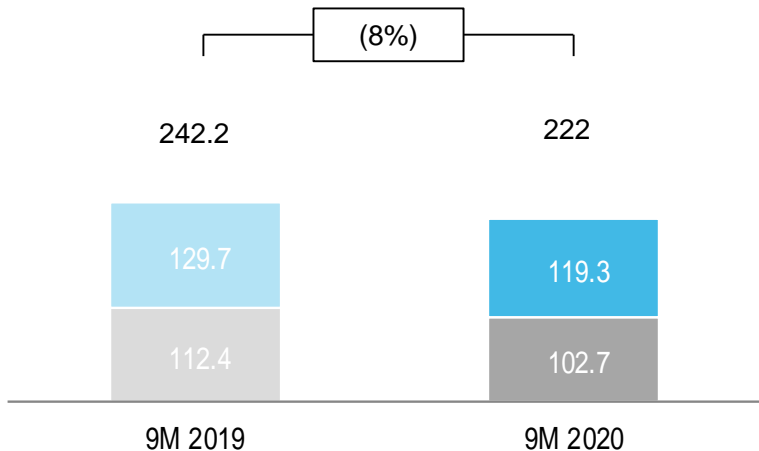
3. Latin America breakdown – 9M 2020: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn. 9M 2019: Argentina: 2.5 mn, Brazil: 17.7 mn, Chile: 2.0 mn, Colombia: 3.5 mn and Peru: 1.4 mn.

Retail at Group level

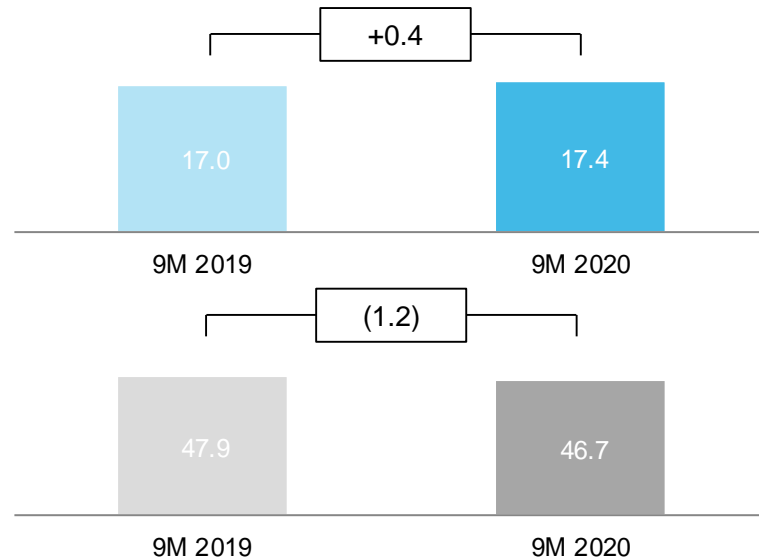
Operating data 9M 2020



Energy sold (TWh)



Power customers (mn)



■ Free market ■ Regulated

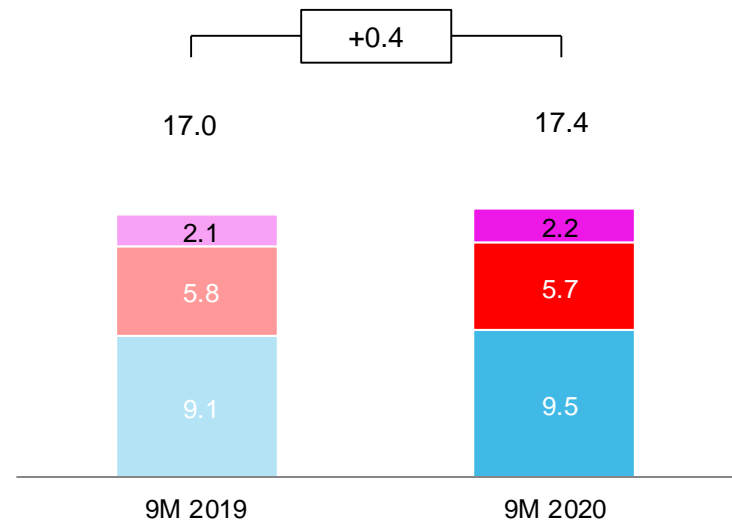
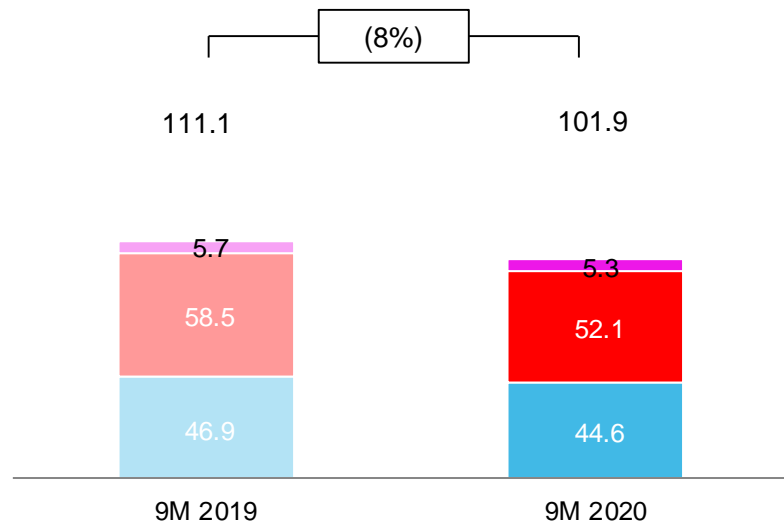
Retail – Free power markets, Europe

Operating data 9M 2020



Energy sold (TWh)

Power customers (mn)



■ Italy
 ■ Iberia
 ■ Rest of Europe

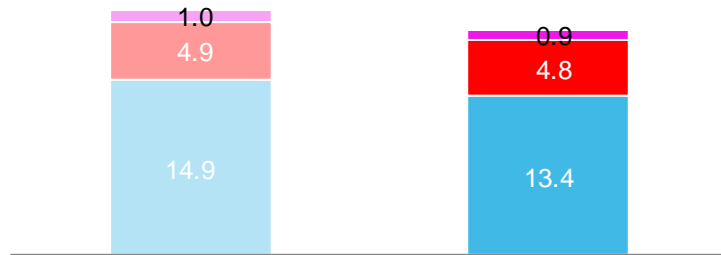
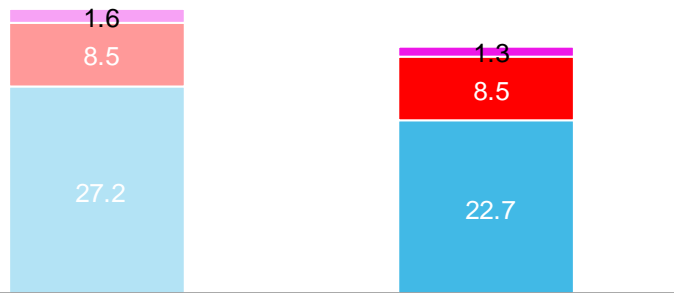
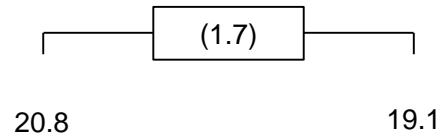
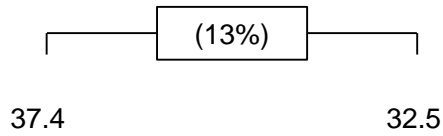
Retail – Regulated power markets, Europe

Operating data 9M 2020



Energy sold (TWh)

Power customers (mn)



9M 2019

9M 2020

9M 2019

9M 2020

Italy

Iberia

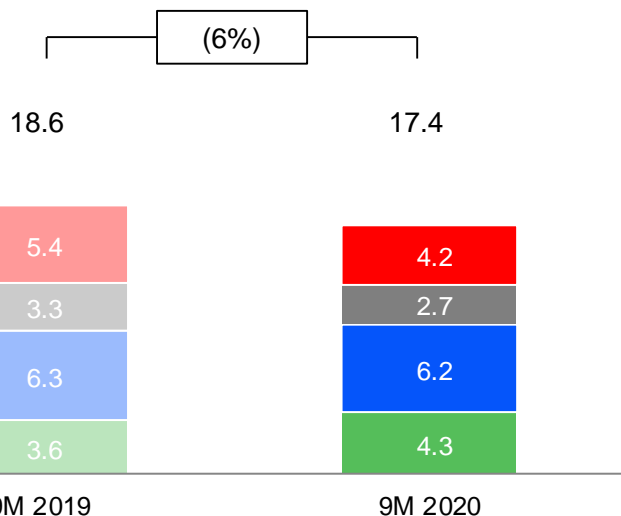
Rest of Europe

Retail – Free power markets, Latin America

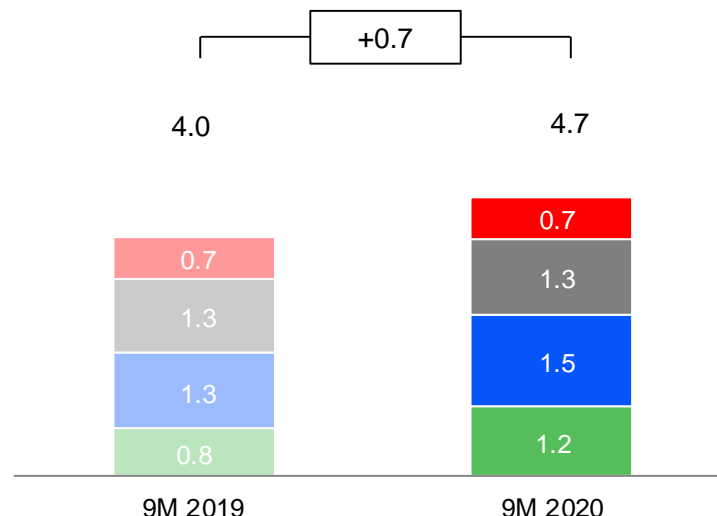
Operating data 9M 2020



Energy sold (TWh)



Power customers (000')



■ Brazil
 ■ Chile
 ■ Colombia
 ■ Peru

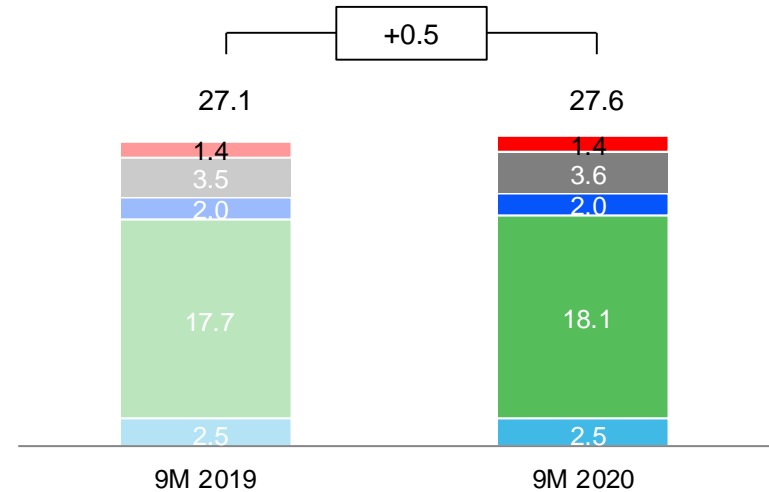
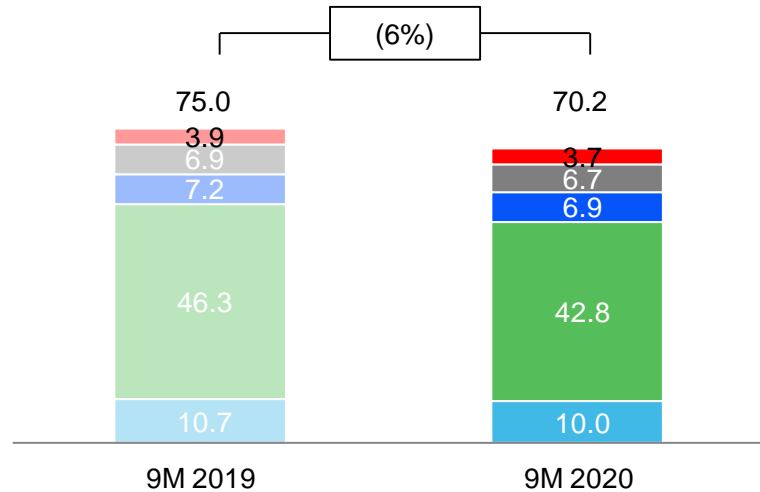
Retail – Regulated power markets, Latin America

Operating data 9M 2020



Energy sold (TWh)

Power customers (mn)



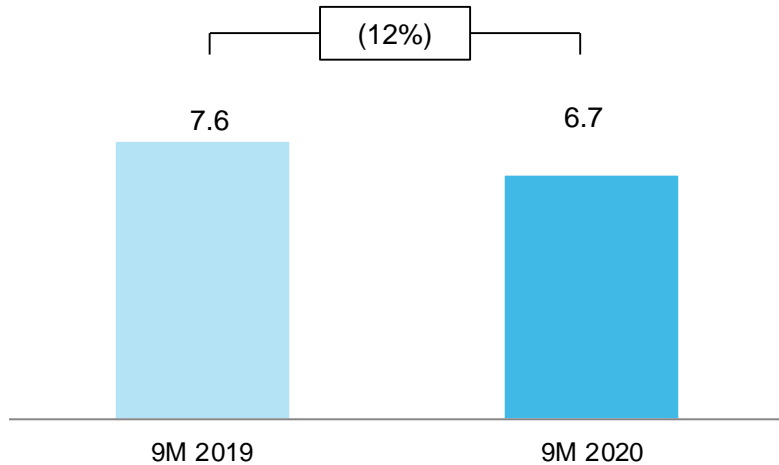
■ Argentina
 ■ Brazil
 ■ Chile
 ■ Colombia
 ■ Peru

Retail – Gas market

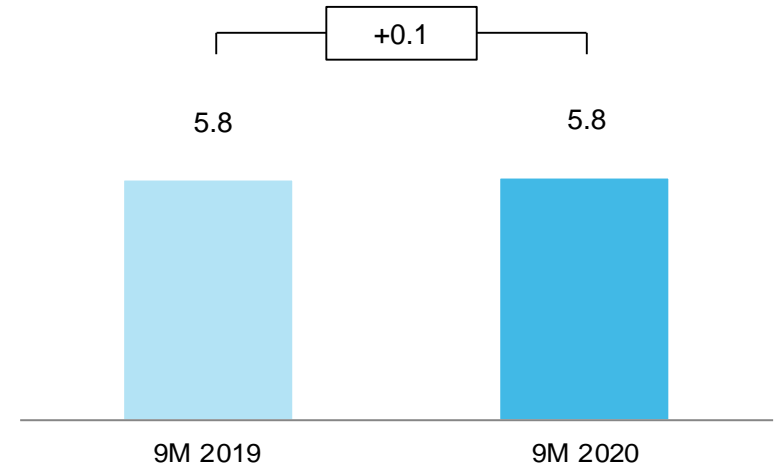
Operating data 9M 2020



Gas sold (bmc)¹



Gas customers (mn)²



1. 9M 2020: Italy: 3.1 bmc, Iberia: 3.5 bmc, Rest of Europe 0.1 bmc, 9M 2019: Italy: 3.4 bmc, Iberia: 4.2 bmc, Rest of Europe 0.01 bmc.
 2. 9M 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn, 9M 2019: Italy: 4.1 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

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Quarterly bulletin 9M 2020

Contact us



Monica Girardi

Head of Group Investor Relations

Investor Relations team

Federico Baroncelli

Serena Carioti

Federica Dori

Federica Pozzi

Fabrizio Ragnacci

Noemi Tomassi

Emanuele Toppi

Contacts

Email investor.relations@enel.com

Phone +39 06 8305 7975

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