



COMUNICATO  
STAMPA

**Relazioni con i Media**

T +39 06 8305 5699  
ufficiostampa@enel.com

enel.com

**Investor Relations**

T +39 06 8305 7975  
investor.relations@enel.com

enel.com

## **ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL TERZO TRIMESTRE E DEI PRIMI NOVE MESI 2020**

**Roma, 23 ottobre 2020** – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del terzo trimestre e dei primi nove mesi 2020.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel ([www.enel.com](http://www.enel.com)), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” ([www.emarketstorage.com](http://www.emarketstorage.com)).

# Enel Group

Quarterly bulletin

9M 2020



# Quarterly bulletin

*Operating data 9M 2020*



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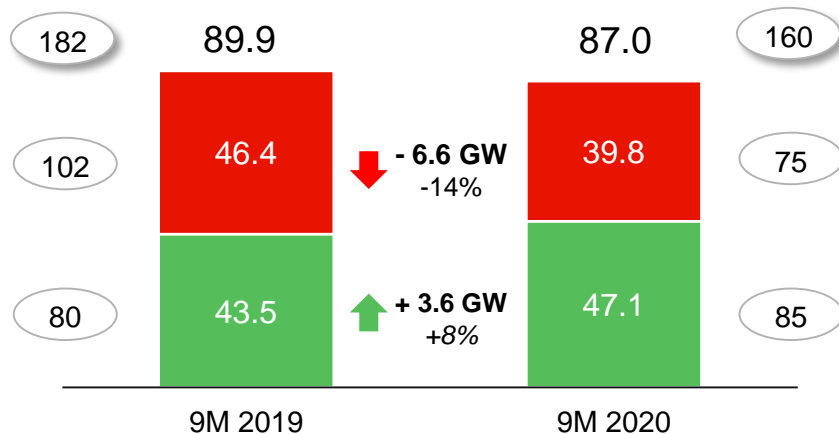


# Global Power Generation

Operating data 9M 2020



Installed capacity (GW) and production evolution<sup>1</sup>

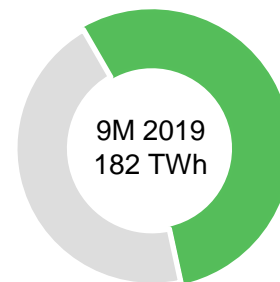


■ Renewables    ■ Conventional Generation

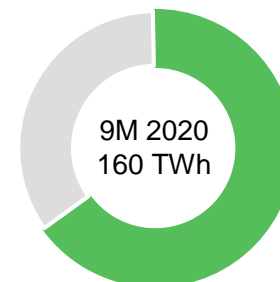
Production (TWh)

Emission free share of production<sup>1,2</sup>

55% emission free



65% emission free



1. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).

# Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)

Group	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,833	33.4%	27,891	32.4%	-0.2%	4
Wind	11,270	13.5%	8,815	10.2%	27.8%	974
Solar & Others	3,596	4.3%	2,246	2.6%	60.1%	542
Geothermal	882	1.1%	876	1.0%	0.6%	4
<b>Total Renewables</b>	<b>43,580</b>	<b>52.3%</b>	<b>39,829</b>	<b>46.2%</b>	<b>9.4%</b>	<b>1,523</b>
Nuclear	3,318	4.0%	3,318	3.8%	0.0%	-
Coal	9,634	11.6%	15,823	18.4%	-39.1%	-
CCGT	15,004	18.0%	14,991	17.4%	0.1%	53
Oil & Gas	11,863	14.2%	12,248	14.2%	-3.1%	-
<b>Total Conventional Generation</b>	<b>39,819</b>	<b>47.7%</b>	<b>46,381</b>	<b>53.8%</b>	<b>-14.1%</b>	<b>53</b>
<b>Total consolidated capacity</b>	<b>83,400</b>	<b>100%</b>	<b>86,210</b>	<b>100%</b>	<b>-3.3%</b>	<b>1,576</b>
<b>Managed capacity</b>	<b>3,554</b>		<b>3,671</b>		<b>-3.2%</b>	
<b>Total installed capacity</b>	<b>86,953</b>		<b>89,881</b>		<b>-3.3%</b>	

Production (GWh)

Group	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	46,608	30.6%	45,568	26.1%	2.3%	16,086
Wind	21,942	14.4%	18,932	10.9%	15.9%	7,258
Solar & Others	4,398	2.9%	2,921	1.7%	50.6%	1,634
Geothermal	4,611	3.0%	4,598	2.6%	0.3%	1,484
<b>Total Renewables</b>	<b>77,560</b>	<b>50.9%</b>	<b>72,018</b>	<b>41.3%</b>	<b>7.7%</b>	<b>26,463</b>
Nuclear	19,523	12.8%	20,245	11.6%	-3.6%	6,851
Coal	9,292	6.1%	32,247	18.5%	-71.2%	3,161
CCGT	31,947	21.0%	34,310	19.7%	-6.9%	12,945
Oil & Gas	14,099	9.3%	15,514	8.9%	-9.1%	5,393
<b>Total Conventional Generation</b>	<b>74,861</b>	<b>49.1%</b>	<b>102,315</b>	<b>58.7%</b>	<b>-26.8%</b>	<b>28,350</b>
<b>Total consolidated production</b>	<b>152,421</b>	<b>100%</b>	<b>174,333</b>	<b>100%</b>	<b>-12.6%</b>	<b>54,813</b>
<b>Managed production</b>	<b>7,216</b>		<b>7,811</b>		<b>-7.6%</b>	
<b>Total production</b>	<b>159,637</b>		<b>182,144</b>		<b>-12.4%</b>	

# Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	12,408	45.7%	12,426	45.0%	-0.1%	2
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	30	0.1%	-6.8%	-
Geothermal	769	2.8%	764	2.8%	0.7%	4
<b>Total Renewables</b>	<b>13,978</b>	<b>51.5%</b>	<b>13,992</b>	<b>50.7%</b>	<b>-0.1%</b>	<b>6</b>
Coal	6,206	22.9%	6,340	23.0%	-2.1%	-
CCGT	4,583	16.9%	4,535	16.4%	1.1%	48
Oil & Gas	2,389	8.8%	2,739	9.9%	-12.8%	-
<b>Total Conventional Generation</b>	<b>13,178</b>	<b>48.5%</b>	<b>13,613</b>	<b>49.3%</b>	<b>-3.2%</b>	<b>48</b>
<b>Total</b>	<b>27,156</b>	<b>100%</b>	<b>27,606</b>	<b>100%</b>	<b>-1.6%</b>	<b>54</b>

Production (GWh)

Italy	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	12,527	40.8%	12,472	35.9%	0.4%	4,146
Wind	893	2.9%	945	2.7%	-5.5%	210
Solar & Others	16	0.1%	40	0.1%	-61.1%	7
Geothermal	4,232	13.8%	4,260	12.3%	-0.7%	1,387
<b>Total Renewables</b>	<b>17,668</b>	<b>57.6%</b>	<b>17,718</b>	<b>51.0%</b>	<b>-0.3%</b>	<b>5,749</b>
Coal	6,110	19.9%	9,370	27.0%	-34.8%	2,166
CCGT	6,669	21.7%	7,415	21.4%	-10.1%	3,754
Oil & Gas	224	0.7%	215	0.6%	4.3%	88
<b>Total Conventional Generation</b>	<b>13,003</b>	<b>42.4%</b>	<b>17,000</b>	<b>49.0%</b>	<b>-23.5%</b>	<b>6,008</b>
<b>Total</b>	<b>30,671</b>	<b>100%</b>	<b>34,717</b>	<b>100%</b>	<b>-11.7%</b>	<b>11,757</b>

# Global Power Generation

## Consolidated capacity & production – Iberia



Installed capacity (MW)

Iberia	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	4,749	22.3%	4,789	20.9%	-0.8%	2
Wind	2,377	11.1%	1,750	7.7%	35.8%	86
Solar & Others	352	1.7%	99	0.4%	257.1%	-
<b>Total Renewables</b>	<b>7,478</b>	<b>35.0%</b>	<b>6,638</b>	<b>29.0%</b>	<b>12.7%</b>	<b>88</b>
Nuclear	3,318	15.5%	3,318	14.5%	0.0%	-
Coal	2,764	13.0%	5,052	22.1%	-45.3%	-
CCGT	5,445	25.5%	5,480	24.0%	-0.6%	-
Oil & Gas	2,334	10.9%	2,377	10.4%	-1.8%	-
<b>Total Conventional Generation</b>	<b>13,861</b>	<b>65.0%</b>	<b>16,227</b>	<b>71.0%</b>	<b>-14.6%</b>	-
<b>Total</b>	<b>21,339</b>	<b>100%</b>	<b>22,865</b>	<b>100%</b>	<b>-6.7%</b>	<b>88</b>

Production (GWh)

Iberia	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	6,042	14.3%	3,947	8.5%	53.1%	1,328
Wind	3,481	8.3%	2,831	6.1%	22.9%	1,057
Solar & Others	420	1.0%	44	0.1%	847.8%	161
<b>Total Renewables</b>	<b>9,943</b>	<b>23.6%</b>	<b>6,822</b>	<b>14.7%</b>	<b>45.7%</b>	<b>2,546</b>
Nuclear	19,523	46.3%	20,245	43.5%	-3.6%	6,851
Coal	1,031	2.4%	6,354	13.6%	-83.8%	377
CCGT	8,470	20.1%	8,750	18.8%	-3.2%	3,660
Oil & Gas	3,184	7.6%	4,383	9.4%	-27.4%	1,142
<b>Total Conventional Generation</b>	<b>32,208</b>	<b>76.4%</b>	<b>39,732</b>	<b>85.3%</b>	<b>-18.9%</b>	<b>12,029</b>
<b>Total</b>	<b>42,150</b>	<b>100%</b>	<b>46,554</b>	<b>100.0%</b>	<b>-9.5%</b>	<b>14,575</b>

# Global Power Generation

## Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	10,580	48.6%	10,579	50.3%	0.0%	-
Wind	1,845	8.5%	1,556	7.4%	18.6%	320
Solar & Others	1,787	8.2%	1,186	5.6%	50.6%	298
Geothermal	41	0.2%	41	0.2%	-0.2%	-
<b>Total Renewables</b>	<b>14,252</b>	<b>65.4%</b>	<b>13,363</b>	<b>63.6%</b>	<b>6.7%</b>	<b>618</b>
Coal	664	3.1%	808	3.8%	-17.8%	-
CCGT	4,168	19.1%	4,168	19.8%	0.0%	-
Oil & Gas	2,693	12.4%	2,686	12.8%	0.3%	-
<b>Total Conventional Generation</b>	<b>7,525</b>	<b>34.6%</b>	<b>7,662</b>	<b>36.4%</b>	<b>-1.8%</b>	<b>-</b>
<b>Total</b>	<b>21,777</b>	<b>100.0%</b>	<b>21,025</b>	<b>100%</b>	<b>3.6%</b>	<b>618</b>

Production (GWh)

Latin America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	27,868	54.4%	28,955	53.4%	-3.8%	10,547
Wind	4,548	8.9%	4,648	8.6%	-2.1%	2,016
Solar & Others	2,117	4.1%	2,044	3.8%	3.5%	734
Geothermal	160	0.3%	150	0.3%	6.9%	42
<b>Total Renewables</b>	<b>34,694</b>	<b>67.7%</b>	<b>35,797</b>	<b>66.0%</b>	<b>-3.1%</b>	<b>13,340</b>
Coal	2,150	4.2%	3,189	5.9%	-32.6%	619
CCGT	13,134	25.6%	13,919	25.7%	-5.6%	4,389
Oil & Gas	1,230	2.4%	1,309	2.4%	-6.0%	498
<b>Total Conventional Generation</b>	<b>16,515</b>	<b>32.3%</b>	<b>18,418</b>	<b>34.0%</b>	<b>-10.3%</b>	<b>5,506</b>
<b>Total</b>	<b>51,208</b>	<b>100.0%</b>	<b>54,215</b>	<b>100.0%</b>	<b>-5.5%</b>	<b>18,847</b>



# Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)

Rest of Europe	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	19	0.3%	19	0.2%	0.0%	-
Wind	909	14.4%	876	8.9%	3.7%	14
Solar & Others	123	2.0%	123	1.2%	0.0%	-
<b>Total Renewables</b>	<b>1,051</b>	<b>16.7%</b>	<b>1,019</b>	<b>10.3%</b>	<b>3.2%</b>	<b>14</b>
Coal	-	0.0%	3,623	36.6%	-100.0%	-
CCGT	809	12.8%	809	8.2%	0.0%	5
Oil & Gas	4,447	70.5%	4,447	44.9%	0.0%	-
<b>Total Conventional Generation</b>	<b>5,255</b>	<b>83.3%</b>	<b>8,878</b>	<b>89.7%</b>	<b>-40.8%</b>	<b>5</b>
<b>Total</b>	<b>6,306</b>	<b>100%</b>	<b>9,897</b>	<b>100%</b>	<b>-36.3%</b>	<b>19</b>

Production (GWh)

Rest of Europe	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	18	0.1%	31	0.1%	-42.2%	1
Wind	1,616	10.8%	1,239	4.3%	30.4%	542
Solar & Others	137	0.9%	133	0.5%	2.8%	53
<b>Total Renewables</b>	<b>1,771</b>	<b>11.9%</b>	<b>1,403</b>	<b>4.9%</b>	<b>26.2%</b>	<b>596</b>
Coal	-	0.0%	13,333	46.7%	-100.0%	-
CCGT	3,674	24.6%	4,226	14.8%	-13.1%	1,141
Oil & Gas	9,461	63.5%	9,606	33.6%	-1.5%	3,665
<b>Total Conventional Generation</b>	<b>13,135</b>	<b>88.1%</b>	<b>27,166</b>	<b>95.1%</b>	<b>-51.6%</b>	<b>4,807</b>
<b>Total</b>	<b>14,906</b>	<b>100%</b>	<b>28,569</b>	<b>100%</b>	<b>-47.8%</b>	<b>5,403</b>

# Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	77	1.3%	77	1.9%	0.0%	-
Wind	4,854	81.6%	3,490	85.4%	39.1%	459
Solar & Others	948	15.9%	450	11.0%	110.5%	210
Geothermal	72	1.2%	72	1.7%	0.0%	-
<b>Total</b>	<b>5,951</b>	<b>100%</b>	<b>4,089</b>	<b>100%</b>	<b>45.5%</b>	<b>669</b>

Africa, Asia & Oceania	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	513	58.9%	371	50.9%	38.2%	94
Solar & Others	357	41.1%	357	49.1%	0.0%	34
<b>Total</b>	<b>870</b>	<b>100%</b>	<b>729</b>	<b>100%</b>	<b>19.5%</b>	<b>129</b>

Production (GWh)

North America	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Hydro	154	1.2%	163	1.8%	-5.7%	63
Wind	10,732	86.8%	8,526	93.7%	25.9%	3,181
Solar & Others	1,261	10.2%	220	2.4%	473.6%	533
Geothermal	218	1.8%	188	2%	16.4%	55
<b>Total</b>	<b>12,364</b>	<b>100%</b>	<b>9,096</b>	<b>100%</b>	<b>35.9%</b>	<b>3,833</b>

Africa, Asia & Oceania	9M 2020	% Weight	9M 2019	% Weight	Δ yoy	Quarter prod.
Wind	673	60.0%	742	62.8%	-9.4%	252
Solar & Others	448	40.0%	439	37.2%	2.0%	146
<b>Total</b>	<b>1,120</b>	<b>100%</b>	<b>1,181</b>	<b>100%</b>	<b>-5.2%</b>	<b>398</b>

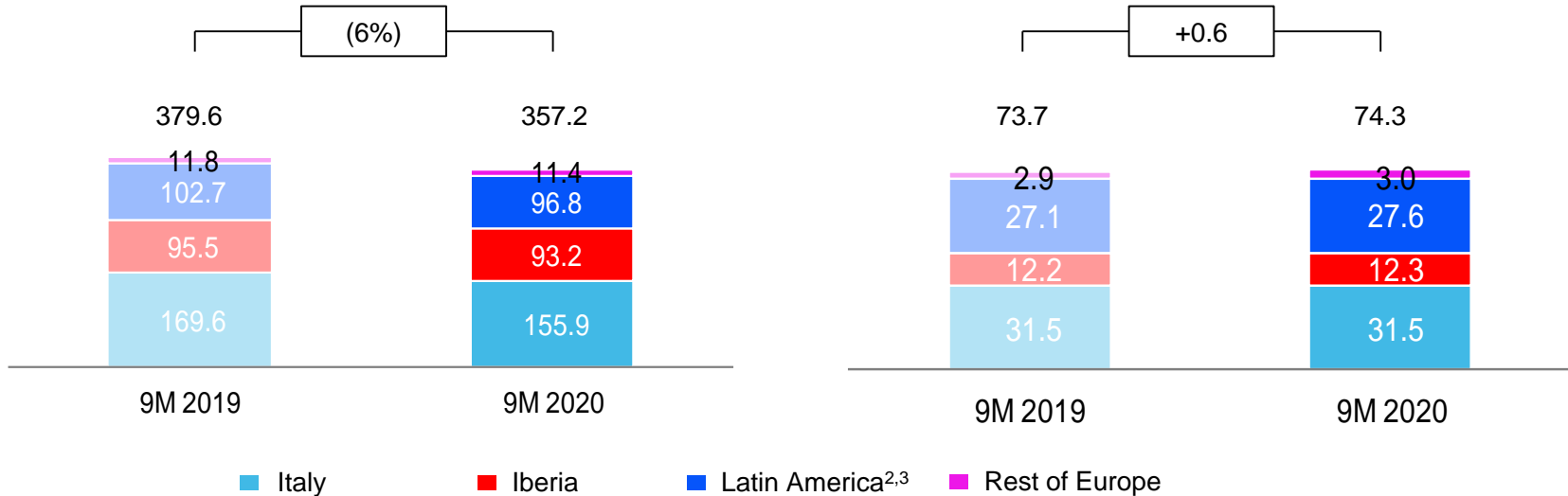
# Global Infrastructure & Networks

Operating data 9M 2020



Electricity distributed (TWh)<sup>1</sup>

End users (mn)<sup>1</sup>



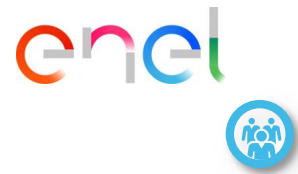
1. 2019 restated figures

2. Latin America breakdown – 9M 2020: Argentina 12.1 TWh, Brazil: 57.1 TWh, Chile: 11.9 TWh, Colombia: 10.2 TWh and Peru: 5.6 TWh. 9M 2019: Argentina: 12.8 TWh, Brazil: 60.6 TWh, Chile: 12.5 TWh, Colombia: 10.7 TWh and Peru: 6.2 TWh.

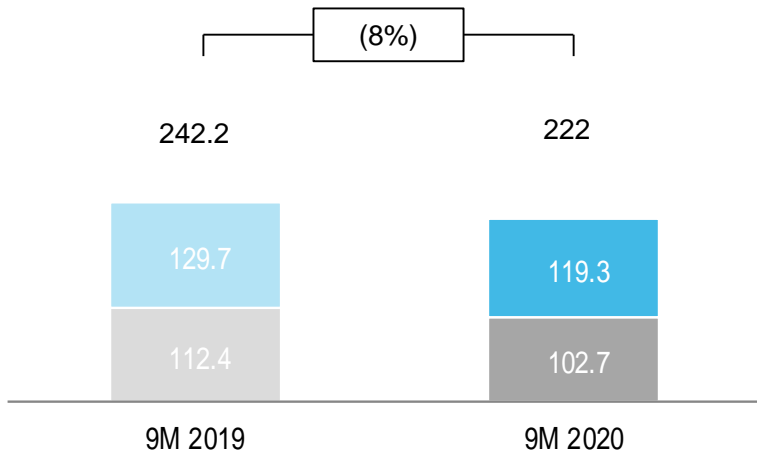
3. Latin America breakdown – 9M 2020: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn. 9M 2019: Argentina: 2.5 mn, Brazil: 17.7 mn, Chile: 2.0 mn, Colombia: 3.5 mn and Peru: 1.4 mn.

# Retail at Group level

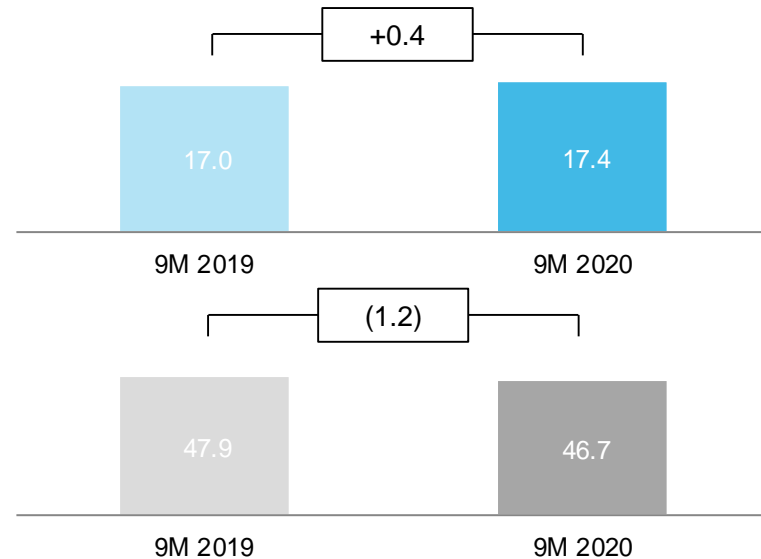
## Operating data 9M 2020



Energy sold (TWh)



Power customers (mn)



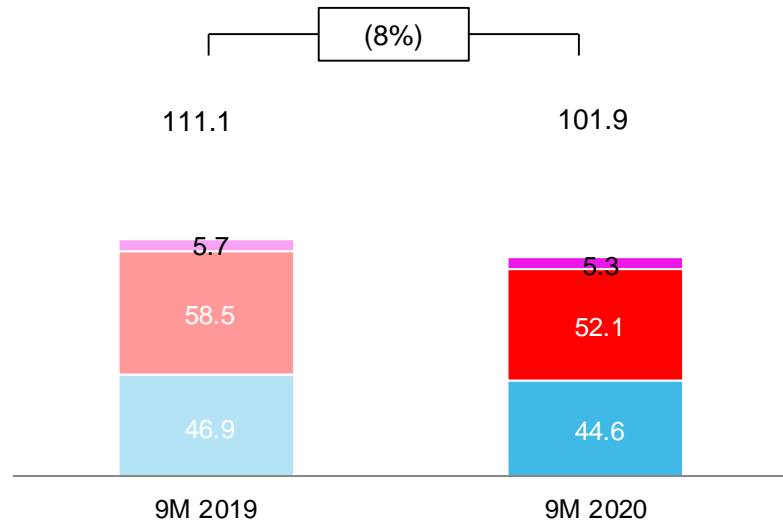
■ Free market    ■ Regulated

# Retail – Free power markets, Europe

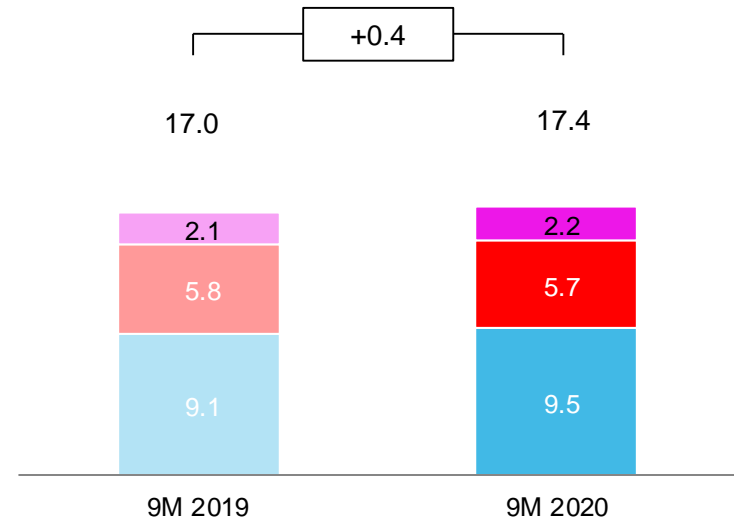
Operating data 9M 2020



Energy sold (TWh)



Power customers (mn)



Italy Iberia Rest of Europe

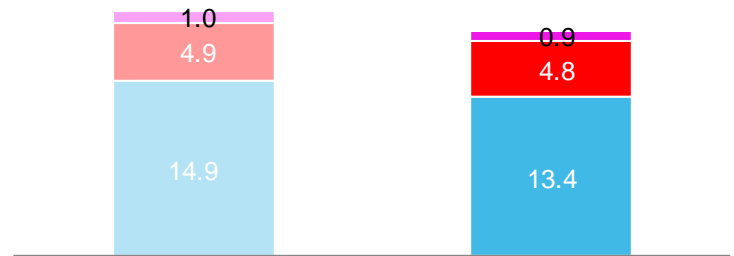
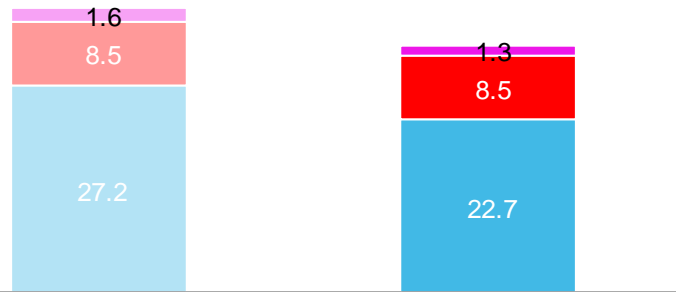
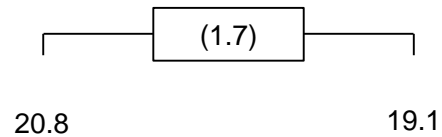
# Retail – Regulated power markets, Europe

Operating data 9M 2020



Energy sold (TWh)

Power customers (mn)



9M 2019

9M 2020

9M 2019

9M 2020

Italy

Iberia

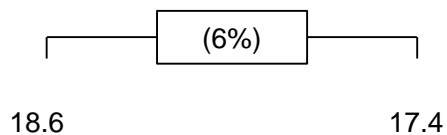
Rest of Europe

# Retail – Free power markets, Latin America

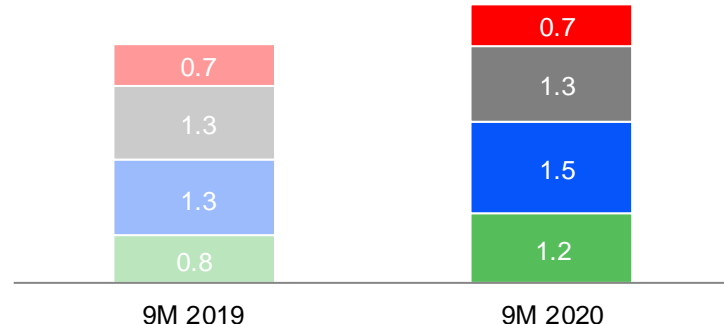
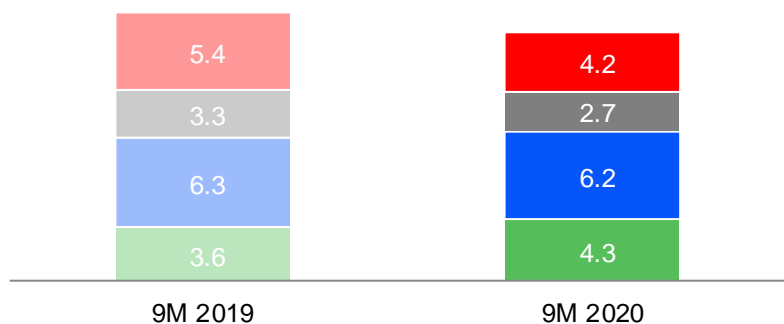
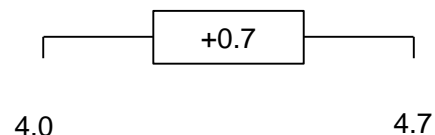
Operating data 9M 2020



Energy sold (TWh)



Power customers (000')



■ Brazil      ■ Chile      ■ Colombia      ■ Peru

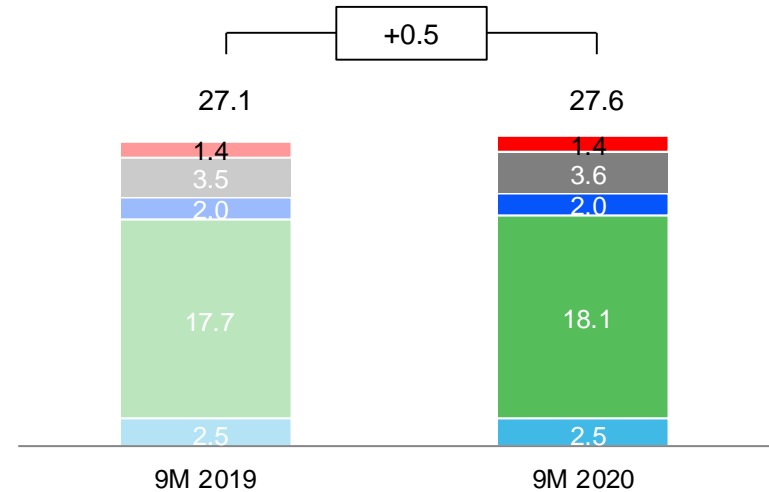
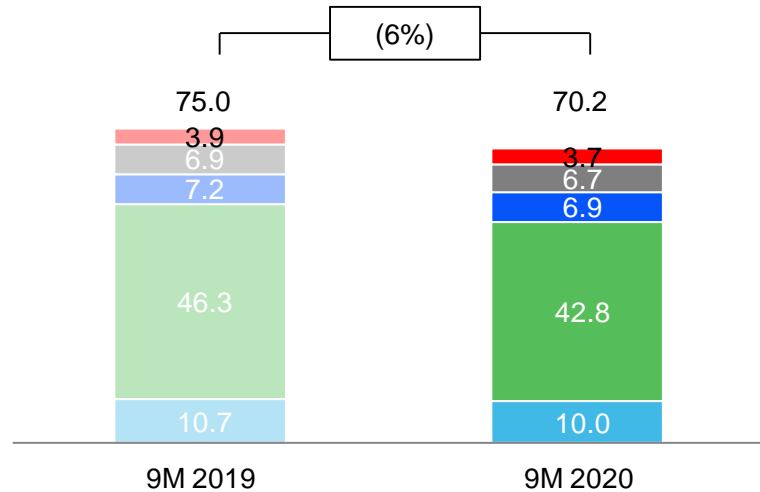
# Retail – Regulated power markets, Latin America

Operating data 9M 2020



Energy sold (TWh)

Power customers (mn)

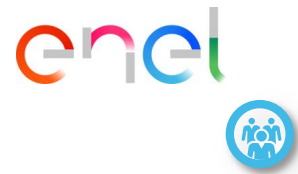


■ Argentina   
 ■ Brazil   
 ■ Chile   
 ■ Colombia   
 ■ Peru

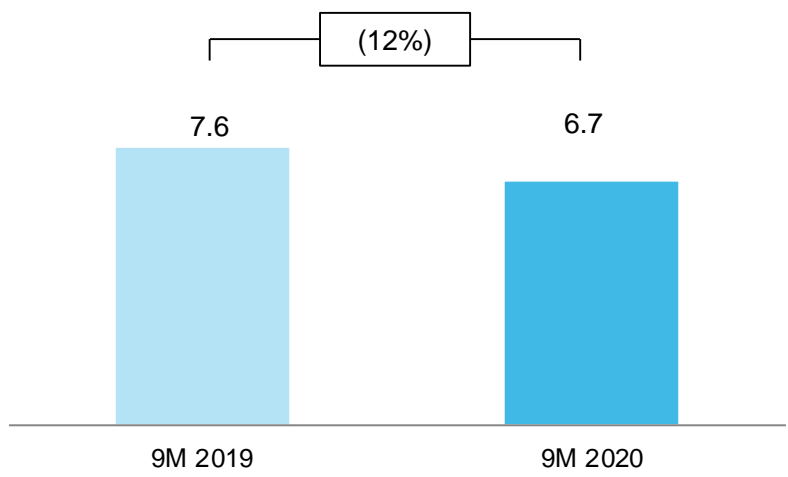


# Retail – Gas market

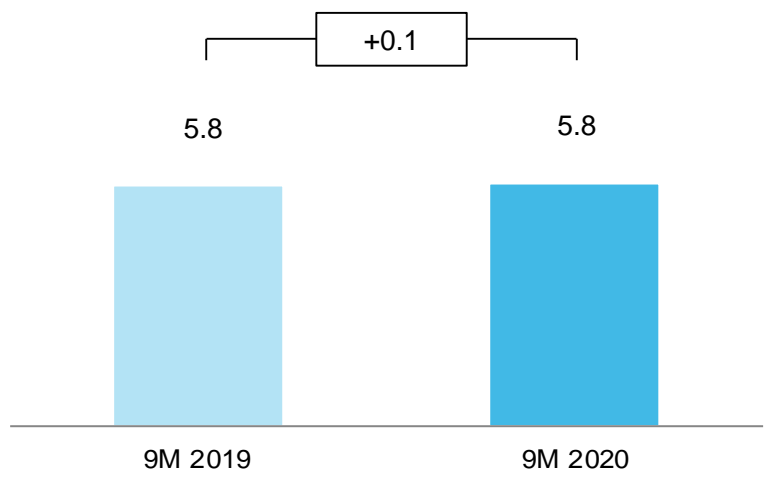
## Operating data 9M 2020



Gas sold (bmc)<sup>1</sup>



Gas customers (mn)<sup>2</sup>



1. 9M 2020: Italy: 3.1 bmc, Iberia: 3.5 bmc, Rest of Europe 0.1 bmc, 9M 2019: Italy: 3.4 bmc, Iberia: 4.2 bmc, Rest of Europe 0.01 bmc.  
 2. 9M 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn, 9M 2019: Italy: 4.1 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

# Disclaimer



The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

# Quarterly bulletin 9M 2020

Contact us



## Monica Girardi

Head of Group Investor Relations

## Investor Relations team

Federico Baroncelli

Serena Carioti

Federica Dori

Federica Pozzi

Fabrizio Ragnacci

Noemi Tomassi

Emanuele Toppi

## Contacts

Email [investor.relations@enel.com](mailto:investor.relations@enel.com)

Phone +39 06 8305 7975

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[Enel.com](http://Enel.com)