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## ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL PRIMO TRIMESTRE 2021

**Roma, 22 aprile 2021** – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del primo trimestre dell’anno 2021.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel ([www.enel.com](http://www.enel.com)), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” ([www.emarketstorage.com](http://www.emarketstorage.com)).

# First Quarter



# Quarterly Bulletin

# Quarterly bulletin

*Operating data Q1 2021*



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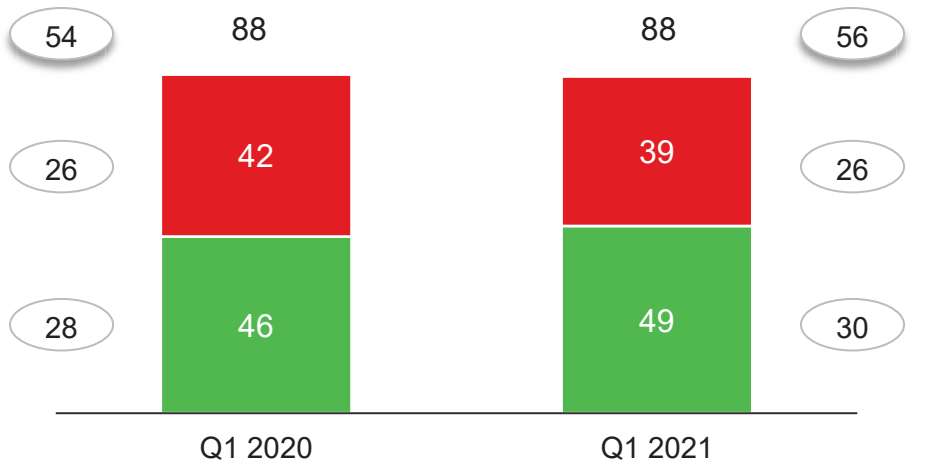


# Global Power Generation

Operating data Q1 2021

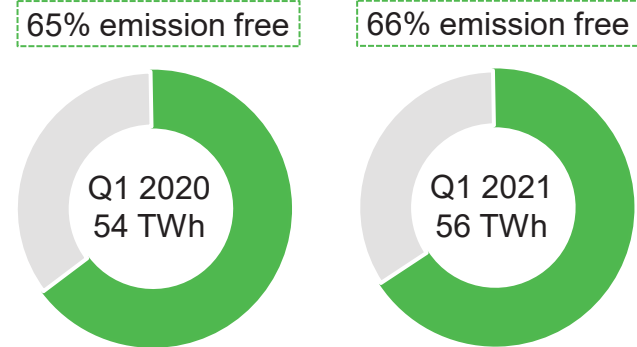


Installed capacity (GW) and production evolution<sup>1</sup>



■ Renewables ■ Conventional Generation ○ Production (TWh)

Emission free share of production<sup>1,2</sup>



1. Rounded figures. Includes capacity and production from renewable managed assets.  
 2. Considers nuclear + renewable (consolidated & managed).

# Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)	Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
		Hydro	27,826	33.0%	27,832	32.8%	0.0%
	Wind	12,513	14.8%	10,508	12.4%	19.1%	143
	Solar & Others	4,260	5.0%	3,294	3.9%	29.3%	357
	Geothermal	882	1.0%	878	1.0%	0.4%	-
	<b>Total Renewables</b>	<b>45,480</b>	<b>53.9%</b>	<b>42,512</b>	<b>50.2%</b>	<b>7.0%</b>	<b>511</b>
	Nuclear	3,328	3.9%	3,318	3.9%	0.3%	-
	Coal	8,893	10.5%	11,695	13.8%	-24.0%	1
	CCGT	15,007	17.8%	15,004	17.7%	0.0%	-
	Oil & Gas	11,711	13.9%	12,213	14.4%	-4.1%	-
	<b>Total Conventional Generation</b>	<b>38,939</b>	<b>46.1%</b>	<b>42,230</b>	<b>49.8%</b>	<b>-7.8%</b>	<b>1</b>
	<b>Total consolidated capacity</b>	<b>84,419</b>	<b>100%</b>	<b>84,742</b>	<b>100%</b>	<b>-0.4%</b>	<b>512</b>
	<b>Managed capacity</b>	<b>3,325</b>		<b>3,524</b>		<b>-5.6%</b>	
	<b>Total installed capacity</b>	<b>87,744</b>		<b>88,265</b>		<b>-0.6%</b>	

Production (GWh)	Group	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
		Hydro	15,337	28.6%	15,224	29.6%	0.7%
	Wind	9,097	16.9%	7,419	14.4%	22.6%	9,097
	Solar & Others	1,662	3.1%	1,253	2.4%	32.6%	1,662
	Geothermal	1,511	2.8%	1,583	3.1%	-4.5%	1,511
	<b>Total Renewables</b>	<b>27,608</b>	<b>51.4%</b>	<b>25,479</b>	<b>49.5%</b>	<b>8.4%</b>	<b>27,608</b>
	Nuclear	6,909	12.9%	7,201	14.0%	-4.1%	6,909
	Coal	3,032	5.6%	2,837	5.5%	6.9%	3,032
	CCGT	10,834	20.2%	11,241	21.9%	-3.6%	10,834
	Oil & Gas	5,304	9.9%	4,677	9.1%	13.4%	5,304
	<b>Total Conventional Generation</b>	<b>26,079</b>	<b>48.6%</b>	<b>25,956</b>	<b>50.5%</b>	<b>0.5%</b>	<b>26,079</b>
	<b>Total consolidated production</b>	<b>53,687</b>	<b>100%</b>	<b>51,434</b>	<b>100%</b>	<b>4.4%</b>	<b>53,687</b>
	<b>Managed production</b>	<b>2,466</b>		<b>2,473</b>		<b>-0.3%</b>	
	<b>Total production</b>	<b>56,153</b>		<b>53,908</b>		<b>4.2%</b>	

# Global Power Generation

## Consolidated capacity & production – Italy



Installed capacity (MW)	Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	12,424	47.0%	12,408	45.1%	0.1%	11
Wind	771	2.9%	772	2.8%	-0.1%	-	
Solar & Others	29	0.1%	28	0.1%	1.8%	-	
Geothermal	769	2.9%	766	2.8%	0.5%	-	
<b>Total Renewables</b>	<b>13,994</b>	<b>53.0%</b>	<b>13,974</b>	<b>50.8%</b>	<b>0.1%</b>	<b>11</b>	
Coal	5,583	21.1%	6,206	22.6%	-10.0%	-	
CCGT	4,583	17.4%	4,583	16.7%	0.0%	-	
Oil & Gas	2,248	8.5%	2,739	10.0%	-17.9%	-	
<b>Total Conventional Generation</b>	<b>12,414</b>	<b>47.0%</b>	<b>13,528</b>	<b>49.2%</b>	<b>-8.2%</b>	-	
<b>Total</b>	<b>26,408</b>	<b>100%</b>	<b>27,502</b>	<b>100%</b>	<b>-4.0%</b>	<b>11</b>	

Production (GWh)	Italy	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	4,233	40.2%	3,478	38.3%	21.7%	4,233
Wind	407	3.9%	410	4.5%	-0.7%	407	
Solar & Others	15	0.1%	14	0.2%	7.5%	15	
Geothermal	1,355	12.9%	1,436	15.8%	-5.6%	1,355	
<b>Total Renewables</b>	<b>6,011</b>	<b>57.0%</b>	<b>5,338</b>	<b>58.8%</b>	<b>12.6%</b>	<b>6,011</b>	
Coal	2,164	20.5%	1,849	20.4%	17.0%	2,164	
CCGT	2,281	21.6%	1,846	20.3%	23.5%	2,281	
Oil & Gas	84	0.8%	47	0.5%	78.2%	84	
<b>Total Conventional Generation</b>	<b>4,528</b>	<b>43.0%</b>	<b>3,742</b>	<b>41.2%</b>	<b>21.0%</b>	<b>4,528</b>	
<b>Total</b>	<b>10,538</b>	<b>100%</b>	<b>9,080</b>	<b>100%</b>	<b>16.1%</b>	<b>10,538</b>	

# Global Power Generation

## Consolidated capacity & production – Iberia



Installed capacity (MW)	Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro		4,748	21.9%	4,748	20.4%	0.0%
Wind		2,422	11.2%	2,291	9.8%	5.7%	-
Solar & Others		610	2.8%	352	1.5%	73.3%	1
<b>Total Renewables</b>		<b>7,780</b>	<b>35.9%</b>	<b>7,391</b>	<b>31.7%</b>	<b>5.3%</b>	<b>1</b>
Nuclear		3,328	15.4%	3,318	14.2%	0.3%	-
Coal		2,764	12.8%	4,825	20.7%	-42.7%	-
CCGT		5,445	25.1%	5,445	23.4%	0.0%	-
Oil & Gas		2,334	10.8%	2,334	10.0%	0.0%	-
<b>Total Conventional Generation</b>		<b>13,871</b>	<b>64.1%</b>	<b>15,922</b>	<b>68.3%</b>	<b>-12.9%</b>	<b>-</b>
<b>Total</b>		<b>21,651</b>	<b>100%</b>	<b>23,313</b>	<b>100%</b>	<b>-7.1%</b>	<b>1</b>

Production (GWh)	Iberia	Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro		2,356	15.9%	2,249	14.9%	4.8%
Wind		1,854	12.5%	1,398	9.2%	32.7%	1,854
Solar & Others		149	1.0%	90	0.6%	65.7%	149
<b>Total Renewables</b>		<b>4,360</b>	<b>29.5%</b>	<b>3,737</b>	<b>24.7%</b>	<b>16.7%</b>	<b>4,360</b>
Nuclear		6,909	46.7%	7,201	47.6%	-4.1%	6,909
Coal		213	1.4%	348	2.3%	-38.9%	213
CCGT		2,352	15.9%	2,705	17.9%	-13.0%	2,352
Oil & Gas		967	6.5%	1,153	7.6%	-16.1%	967
<b>Total Conventional Generation</b>		<b>10,441</b>	<b>70.5%</b>	<b>11,406</b>	<b>75.3%</b>	<b>-8.5%</b>	<b>10,441</b>
<b>Total</b>		<b>14,800</b>	<b>100%</b>	<b>15,143</b>	<b>100.0%</b>	<b>-2.3%</b>	<b>14,800</b>

# Global Power Generation

## Consolidated capacity & production – Latin America



Installed capacity (MW)	Latin America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro		10,582	47.7%	10,579	49.5%	0.0%	-
Wind		2,272	10.3%	1,556	7.3%	46.0%	143	
Solar & Others		1,876	8.5%	1,665	7.8%	12.7%	75	
Geothermal		41	0.2%	41	0.2%	0.0%	-	
<b>Total Renewables</b>		<b>14,772</b>	<b>66.6%</b>	<b>13,841</b>	<b>64.8%</b>	<b>6.7%</b>	<b>218</b>	
Coal		546	2.5%	664	3.1%	-17.8%	1	
CCGT		4,165	18.8%	4,168	19.5%	-0.1%	-	
Oil & Gas		2,683	12.1%	2,693	12.6%	-0.4%	-	
<b>Total Conventional Generation</b>		<b>7,394</b>	<b>33.4%</b>	<b>7,525</b>	<b>35.2%</b>	<b>-1.7%</b>	<b>1</b>	
<b>Total</b>		<b>22,165</b>	<b>100.0%</b>	<b>21,366</b>	<b>100%</b>	<b>3.7%</b>	<b>219</b>	

Production (GWh)	Latin America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro		8,693	51.8%	9,442	54.7%	-7.9%	8,693
Wind		1,663	9.9%	1,040	6.0%	59.8%	1,663	
Solar & Others		778	4.6%	708	4.1%	9.9%	778	
Geothermal		62	0.4%	55	0.3%	14.3%	62	
<b>Total Renewables</b>		<b>11,196</b>	<b>66.7%</b>	<b>11,245</b>	<b>65.1%</b>	<b>-0.4%</b>	<b>11,196</b>	
Coal		656	3.9%	640	3.7%	2.5%	656	
CCGT		4,530	27.0%	5,026	29.1%	-9.9%	4,530	
Oil & Gas		411	2.4%	365	2.1%	12.7%	411	
<b>Total Conventional Generation</b>		<b>5,597</b>	<b>33.3%</b>	<b>6,031</b>	<b>34.9%</b>	<b>-7.2%</b>	<b>5,597</b>	
<b>Total</b>		<b>16,793</b>	<b>100.0%</b>	<b>17,275</b>	<b>100.0%</b>	<b>-2.8%</b>	<b>16,793</b>	



# Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)	Rest of Europe		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro		19	0.3%	19	0.3%	0.0%	-
Wind		957	15.0%	895	14.2%	6.9%	-	
Solar & Others		130	2.0%	123	2.0%	5.3%	6	
<b>Total Renewables</b>		<b>1,105</b>	<b>17.4%</b>	<b>1,037</b>	<b>16.5%</b>	<b>6.6%</b>	<b>6</b>	
CCGT		814	12.8%	809	12.9%	0.6%	-	
Oil & Gas		4,447	69.9%	4,447	70.7%	0.0%	-	
<b>Total Conventional Generation</b>		<b>5,260</b>	<b>82.6%</b>	<b>5,255</b>	<b>83.5%</b>	<b>0.1%</b>	<b>-</b>	
<b>Total</b>		<b>6,366</b>	<b>100%</b>	<b>6,293</b>	<b>100%</b>	<b>1.2%</b>	<b>6</b>	

Production (GWh)	Rest of Europe		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro		22	0.4%	10	0.2%	119.6%	22
Wind		603	9.8%	620	11.4%	-2.7%	603	
Solar & Others		31	0.5%	33	0.6%	-4.0%	31	
<b>Total Renewables</b>		<b>656</b>	<b>10.6%</b>	<b>662</b>	<b>12.2%</b>	<b>-0.9%</b>	<b>656</b>	
CCGT		1,672	27.1%	1,664	30.6%	0.5%	1,672	
Oil & Gas		3,842	62.3%	3,113	57.2%	23.4%	3,842	
<b>Total Conventional Generation</b>		<b>5,513</b>	<b>89.4%</b>	<b>4,777</b>	<b>87.8%</b>	<b>15.4%</b>	<b>5,513</b>	
<b>Total</b>		<b>6,170</b>	<b>100%</b>	<b>5,439</b>	<b>100%</b>	<b>13.4%</b>	<b>6,170</b>	

# Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)	North America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.
	Hydro	53	0.8%	77	1.4%	-31.9%	-	
Wind	5,572	83.9%	4,576	83.3%	21.8%	-		
Solar & Others	948	14.3%	768	14.0%	23.4%	-		
Geothermal	72	1.1%	72	1.3%	0.0%	-		
<b>Total</b>	<b>6,643</b>	<b>100%</b>	<b>5,492</b>	<b>100%</b>	<b>21.0%</b>	<b>-</b>		
Africa, Asia & Oceania		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	2021 Add. Cap.	
Wind	519	43.8%	418	53.9%	24.1%	-		
Solar & Others	667	56.2%	357	46.1%	86.6%	275		
<b>Total</b>	<b>1,186</b>	<b>100%</b>	<b>776</b>	<b>100%</b>	<b>52.9%</b>	<b>275</b>		
Production (GWh)	North America		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.
	Hydro	33	0.7%	45	1.1%	-27.3%	33	
Wind	4,320	89.6%	3,748	90.7%	15.3%	4,320		
Solar & Others	376	7.8%	246	6.0%	53.0%	376		
Geothermal	93	1.9%	92	2%	1.6%	93		
<b>Total</b>	<b>4,823</b>	<b>100%</b>	<b>4,131</b>	<b>100%</b>	<b>16.7%</b>	<b>4,823</b>		
Africa, Asia & Oceania		Q1 2021	% Weight	Q1 2020	% Weight	Δ yoy	Quarter prod.	
Wind	250	44.4%	203	55.5%	23.0%	250		
Solar & Others	313	55.6%	163	44.5%	91.6%	313		
<b>Total</b>	<b>563</b>	<b>100%</b>	<b>367</b>	<b>100%</b>	<b>53.5%</b>	<b>563</b>		

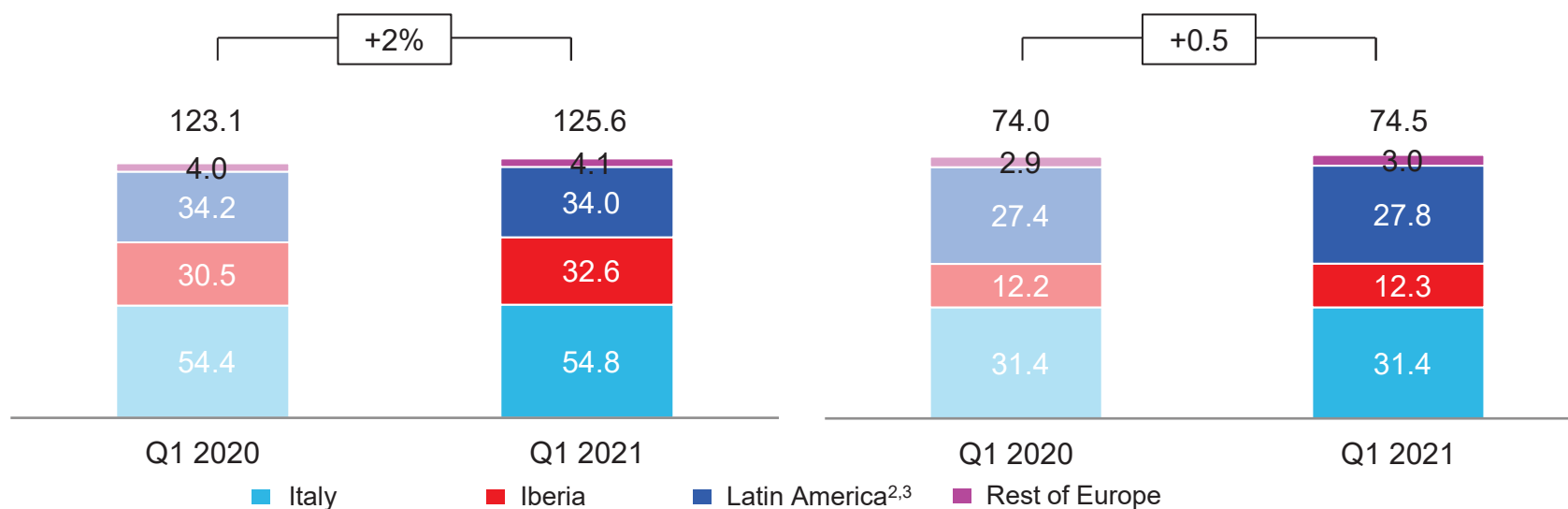
# Global Infrastructure & Networks

Operating data Q1 2021



Electricity distributed (TWh)<sup>1</sup>

End users (mn)<sup>1</sup>



1. 2020 restated figures

2. Latin America breakdown – Q1 2021: Argentina 4 TWh, Brazil: 20.5 TWh, Chile: 4 TWh, Colombia: 3.5 TWh and Peru: 2 TWh. Q1 2020: Argentina: 4.3 TWh, Brazil: 20.2 TWh, Chile: 4.1 TWh, Colombia: 3.6 TWh and Peru: 2 TWh.

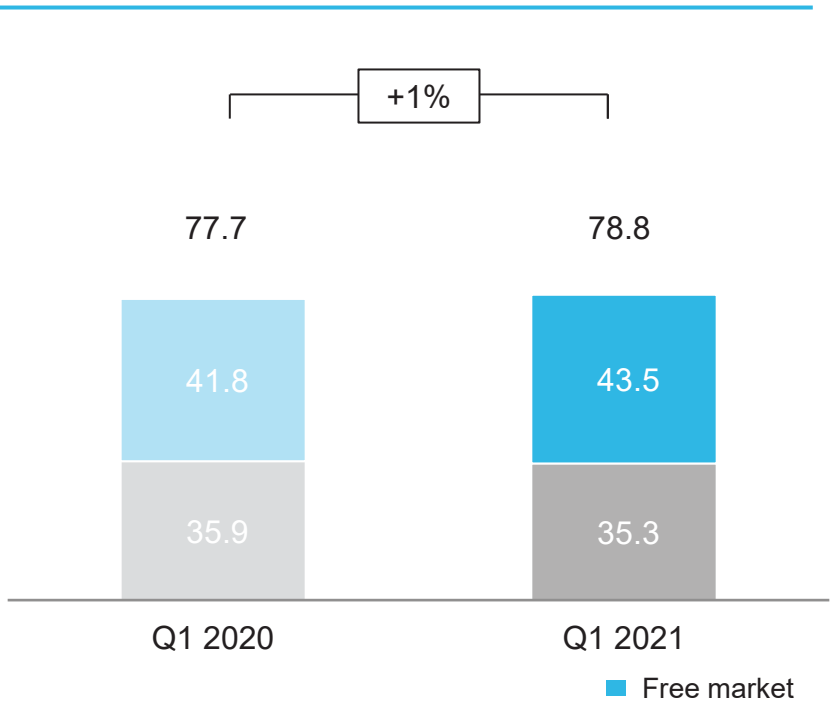
3. Latin America breakdown – Q1 2021: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn. Q1 2020: Argentina: 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn.

# Retail at Group level

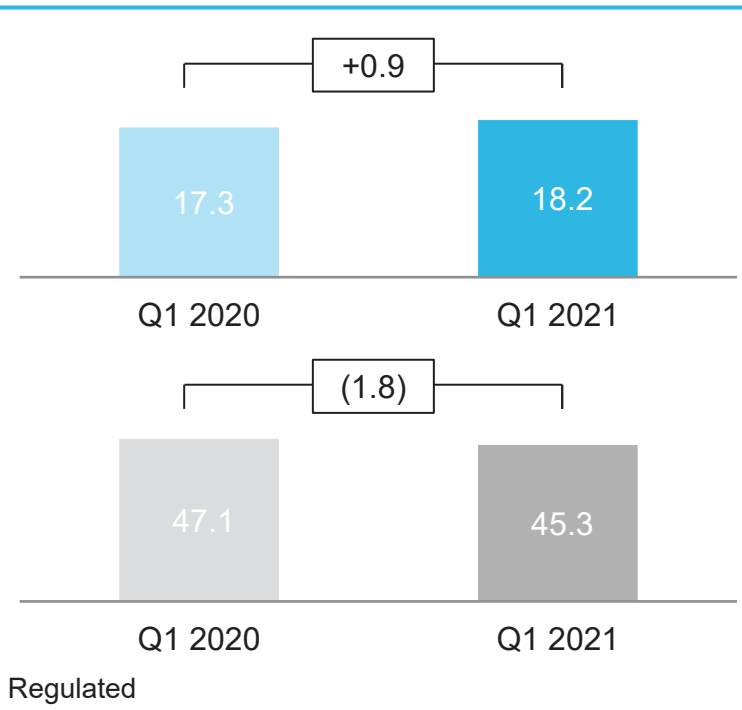
Operating data Q1 2021



Energy sold (TWh)



Power customers (mn)

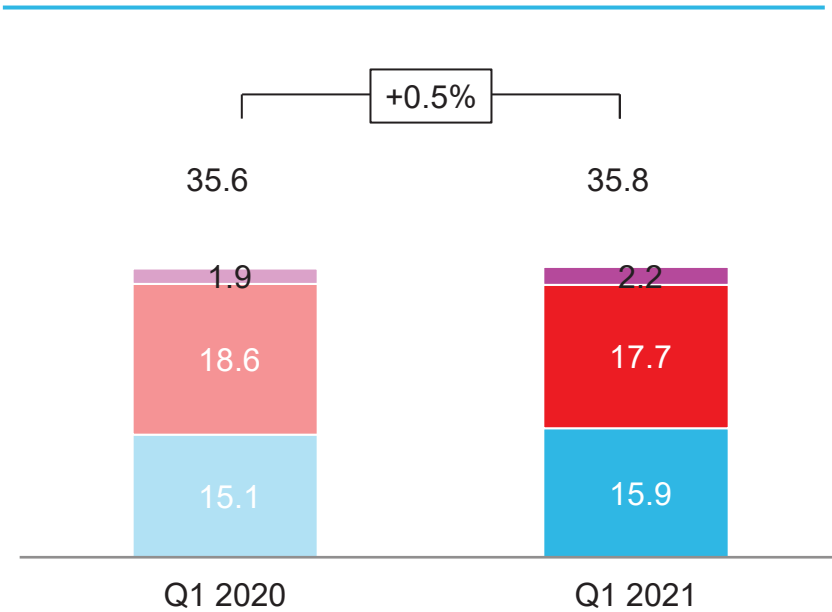


# Retail – Free power markets, Europe

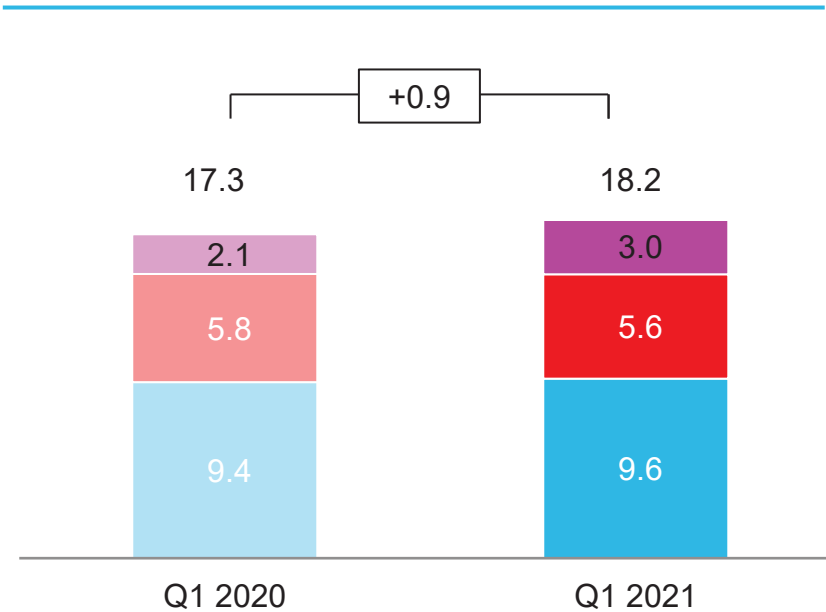
Operating data Q1 2021



Energy sold (TWh)



Power customers (mn)



■ Italy ■ Iberia ■ Rest of Europe<sup>1</sup>

1. Market liberalization in Romania

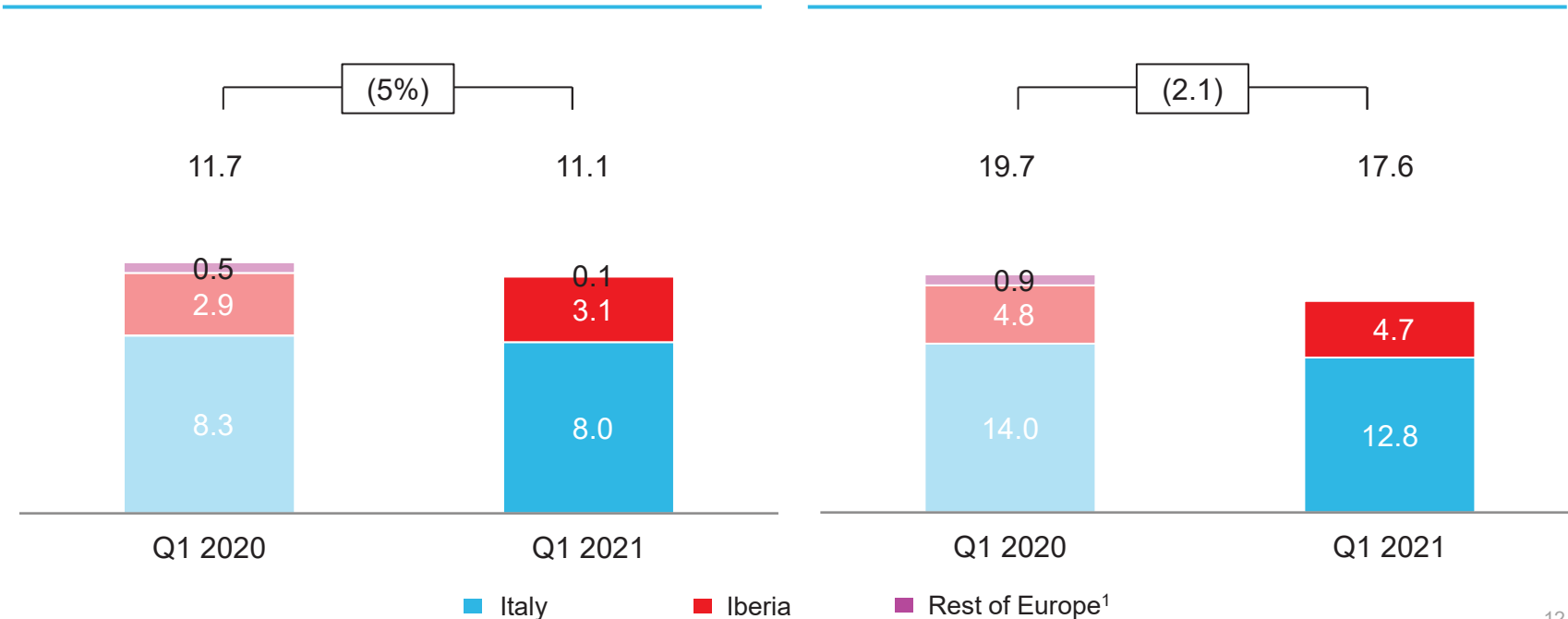
# Retail – Regulated power markets, Europe

Operating data Q1 2021



Energy sold (TWh)

Power customers (mn)



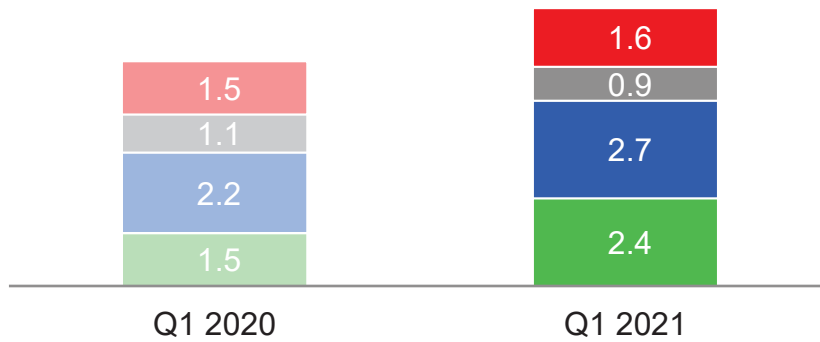
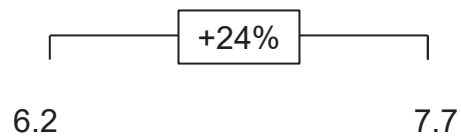
1. Market liberalization in Romania

# Retail – Free power markets, Latin America

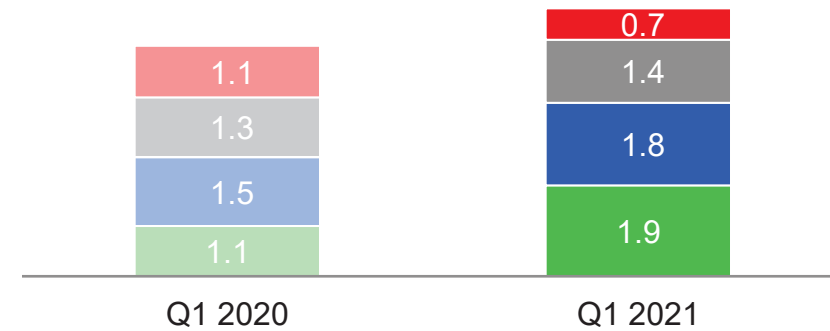
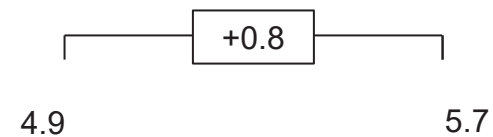
Operating data Q1 2021



Energy sold (TWh)



Power customers (000')



■ Brazil    ■ Chile    ■ Colombia    ■ Peru

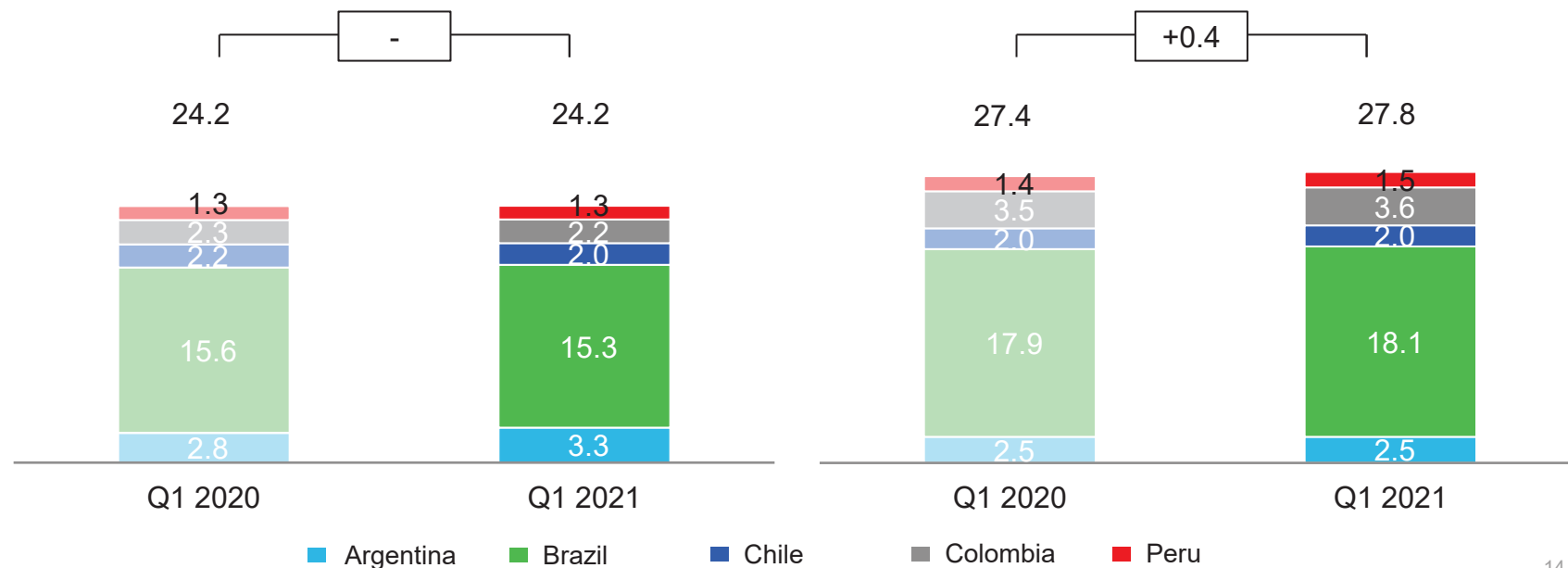
# Retail – Regulated power markets, Latin America

Operating data Q1 2021



Energy sold (TWh)

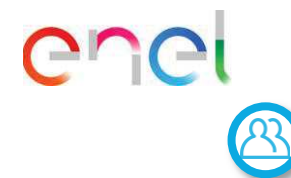
Power customers (mn)



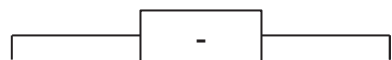


# Retail – Gas market

## Operating data Q1 2021



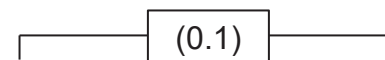
Gas sold (bmc)<sup>1</sup>



Q1 2020

Q1 2021

Gas customers (mn)<sup>2</sup>



Q1 2020

Q1 2021

1. Q1 2021: Italy: 2.0 bmc, Iberia: 1.6 bmc, Rest of Europe 0.05 bmc, Latin America 0.04 bmc; Q1 2020: Italy: 2.1 bmc, Iberia: 1.6 bmc, Rest of Europe 0.04 bmc, Latin America 0.04 bmc.
2. Q1 2021: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.07 mn; Q1 2020: Italy: 4.2 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn.

## Disclaimer



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